

UiPath™ Document Understanding

Get documents processed intelligently

UiPath Document Understanding combines robotic process automation (RPA) and **artificial intelligence (AI)** to help you extract and interpret data from different documents and ensure end-to-end document processing. The tool works with a **wide range of documents** from structured to unstructured, recognizes different objects like **tables, handwriting, signatures, or checkboxes**, and can deal with **various file formats**.

Benefits

Fast, accurate, and flexible document processing with AI



Built to process various document types



Out-of-the-box AI solutions



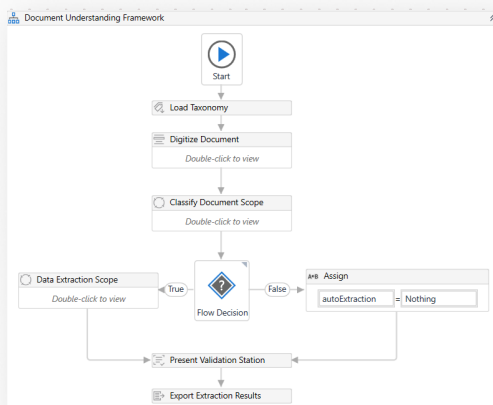
Accuracy improving over time



End-to-end automation of complex processes



What features are included?



Composable Document Understanding framework

Document Understanding provides a composable framework of **drag-and-drop activities** used to build end-to-end workflows in **Studio**. This way UiPath RPA platform enables automation of more complex and cognitive processes involving high volumes of documents.

In addition to the native capabilities, you can **bring your own models** or incorporate **leading partner solutions** extending the framework to diverse document types and business needs.

Data extraction: from regular expressions to AI to a hybrid approach

Extractors based on **rules, anchors, and intelligent templates** perfectly handle documents with fixed structure, tables, handwriting, signatures, checkboxes. **Pre-trained machine learning (ML) models** can process less structured documents with minimal configuration time. Finally, you can combine any extractors in a **hybrid approach** to ensure the highest accuracy for your custom business documents.

Configure Extractors

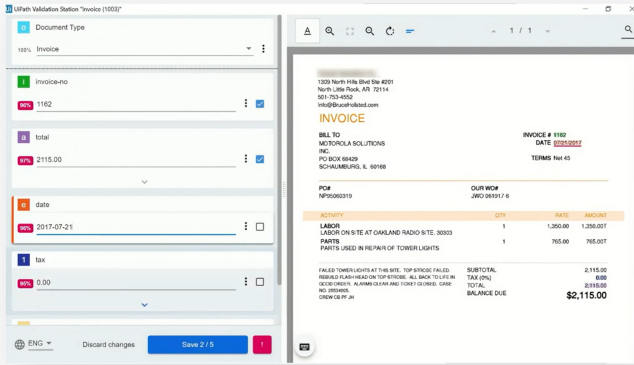
Configure which extractors you want to apply to each document type and field.

To activate extractors for certain fields, check the appropriate boxes in the configuration.

For extractors that are your defined taxonomy for configuration and data extraction, entering the unique IDs for document types and fields is optional.

For extractors that have their own internal taxonomy, provide the internal taxonomy unique IDs for both document types and fields for which the extractor will be activated.

| Document Types and Fields | Regex Based Extractor | Form Extractor | Intelligent Form Extractor | Invoices ML Extractor | Receipts ML Extractor | Purchase Orders ML Extractor |
|---------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|
| Purchase Orders | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| Receipts | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| Invoices | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Date | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> |
| Name | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Invoice No. | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| PO No. | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Billing Address | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Shipping Address | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Vendor Address | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Currency | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Tax Amount | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Total | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

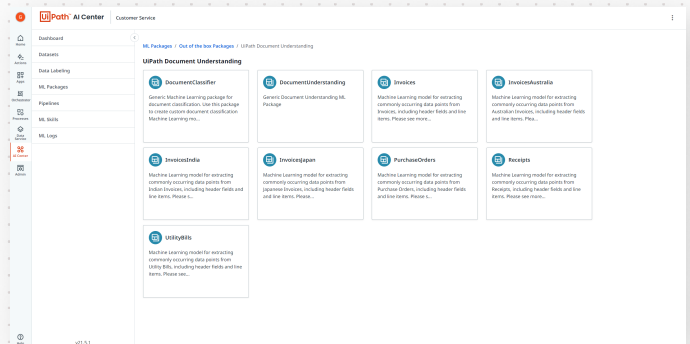


Human validation

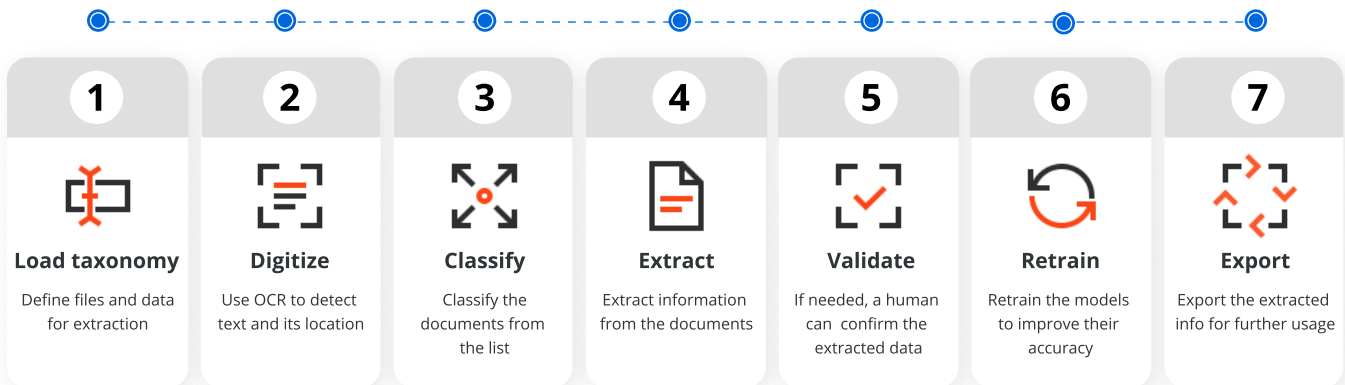
In the case of any inaccuracies, low confidence scores, or exceptions, robots ask for help to confirm the data. An employee receives a notification and opens **Validation Station** or **Classification Station** to **validate data** and **handle exceptions** in the extraction or classification results. Here you can also review all the extracted fields if needed to make sure the data is processed accurately.

Retraining capabilities

You can label documents in Data Manager and **retrain ML models in AI Center** to help robots understand the specificities of your documents. Similarly, the models can be **retrained automatically based on the human input** in the Validation Station and Classification Station. This means that the more you work with the model, the more effective it becomes. Thus, the accuracy of the output improves over time.



How does it work?



Automate document processing with intelligence, speed, and scale

Sign up for the Enterprise Cloud trial to leverage UiPath Document Understanding for your business challenges
<https://www.uipath.com/start-trial>