



USE CASE: FINANCE + ACCOUNTING

Fast, Accurate P&L Reports With RPA

Up-to-date performance data is critical in competitive marketplaces. Yet the process of compiling a daily Profit & Loss report is often inefficient and time-consuming—not to mention the fact that manual creation of such reports leaves quite a bit of room for inaccuracies.

With RPA, your company can have daily reporting while saving time and improving productivity, all with increased accuracy.

The Process: Daily P&L Reporting With UiPath

A UiPath robot:

- Gathers data from from varying reports
- Compiles the data into the daily P&L report
- Verifies the data
- Delivers the report



THE CHALLENGE

A global financial services company is required to submit daily P&L reports, which consist of more than a dozen individual reports or metrics sheets. Each day the company's product control team must import a number of General Ledger reports into Excel spreadsheets or legacy systems in order to create a larger scope P&L report. These compiled reports are then manually edited and combined for submission to the front office.



THE SOLUTION

Every day, a UiPath robot is triggered to automatically populate the report data, validate it and generate the final report—without any manual intervention. The robot then emails these reports to the front office, allowing them to be reviewed before they are uploaded into the head office web application.



THE BENEFITS

- 100% accuracy
- 70% reduction in AHT
- 150 hours saved

WHAT WILL RPA SAVE YOU?

Discover how you can save time and improve reporting accuracy with RPA. Learn more about the UiPath solution: [UiPath Studio](#), [UiPath Robot](#) and [UiPath Orchestrator](#).

You can also [contact our sales team](#). We are here to provide you with more information, answer your questions, and create for you an effective automation experience.

GLOBAL HEADQUARTERS

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