UiPath 2020.10 LTS Release Partner Technical Mastermind AMER & EMEA

Session 5 of 6:
Apps, Activities & Integrations
UiPath 20.10
The webinar will start soon!

10 Nov 2020

Ui|Path™

20.10 Partner Enablement Plan

In order to enable partner for the 20.10 release earlier than in previous release we are planning to conduct the following types of Sales and Technical enablement:

Sales Enablement
Partner Mastermind Webinar **14th Oct 2020** ✓
Partner Sales QRTs **5th Nov 2020** ✓
Global Partner Webinar **11th Nov 2020**

Technical Enablement
Technical Live Session 1.5-2 Hour Sessions for Each Product Family 27th Oct – 12th Nov 2020 ←
Technical Self Learning in Partner Academy
Technical Documentation in Partner Portal

2020.10 Launch Partner Tech Mastermind Sessions

UiPath Reboot Work.™

Testing

Explore the enhancements to RPA Testing, Application Testing and Test Manager.
- Support for custom fields and attachments
- Microsoft Azure DevOps connector
- Xray connector for Jira
- SAP Fiori support
- Synthetic Test Data Generator Activity and more…

Register now

28th of October 2020 at 11:00 AM to 1 PM EST/ 4 PM to 6 PM CET

AI/ML

Manage and Scale with AI.
- **AI Fabric** (multi-node support with MS Azure AKS, Docker EE, Integration with Data Manager and more)
- **Document Understanding** (UiPath Document OCR enhanced, automatic model retrain and more)

Register now

29th of October 2020 at 11:00 AM to 1 PM EST/ 4 PM to 6 PM CET

Cloud Services

Start Instantly and Scale Faster with new and improved Automation Cloud, Insights and Orchestrator
- SOC 2 type 1 certification
- Cloud Robots on Azure and AWS
- Customer Table Monitoring and Management
- Enhanced modern folder and more

Register now

3rd of November 2020 at 11:00 AM to 1 PM EST/ 4 PM to 6 PM CET

Process Understanding

Accelerate automation journey with Process Discovery with enhanced feature
- More deployment option (MSI)
- Action Centre and Robot Integration
- SAP Connectors and more

Register now

2nd of November 2020 at 11:00 AM to 1 PM EST/ 4 PM to 6 PM CET

Apps

Get introduced to the low code application builder
- App Studio
- App Runtime user experience
- Single click deployment and more

Register now

10th of November 2020 at 11:00 AM to 1 PM EST/ 4 PM to 6 PM CET

Desktop Products

Improve Productivity with smarter Robots for each persona. Deep dive into the enhanced feature of Studio Family and UiPath Assistance
- Modern Ui Automation
- Unified Recorder
- Enhanced governance
- Customised input arguments and more

Register now

11th of November 2020 at 11:00 AM to 1 PM EST/ 4 PM to 6 PM CET

Apps, Activities and Integrations(TA) 20.10

Product Enablement Session

UiPath Reboot™ Work.

Disclaimer

The following information is meant only for UiPath Partners

Agenda

UiPath Reboot Work.™

01   **Data Service**

02   **IT Automation**

03   **Forms**

04   **Action Center**

05   **Apps**

06   **Contact Center**

07   **Tech Alliance – Workday, DocuSign, & Smartsheet**

Data Service

Agenda

UiPath Reboot™ Work.

| 01	**Introducing Data Service**
02	**Benefits**
03	**Key Differentiators**
04	**Target Customers**
05	**Demo and Use Case**
06	**Roadmap**

Introducing UiPath Data Service

Data management and storage simplified for your automation

Data Service enables you to model, manage, and store business/transactional data in a centralized manner and seamlessly access it faster across multiple automations

Data Service → **Manage**

Manage, deploy, and optimize automation at enterprise scale

Marketing Message

UiPath Reboot Work.™
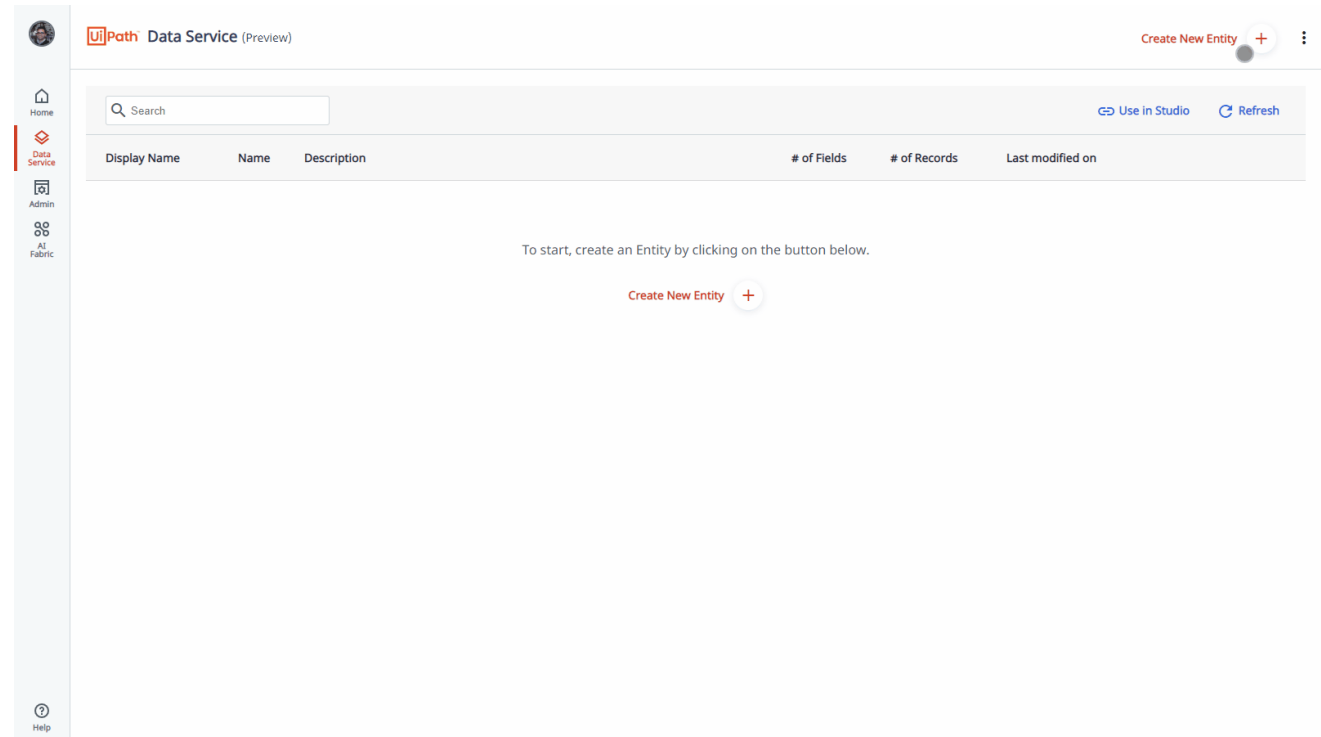
Automation at Scale	End-to-End Platform for Automation	Rapid Time to Value
✓ Highly scalable data store	✓ Integration with UiPath Suite of products – Studio, Apps, AI Fabric for easy data consumption	✓ Reduced time and effort to access and use data withing the automation projects
✓ Aggregate data from multiple legacy systems into a single store for subsequent processing	✓ Centralize business data within UiPath Platform	✓ Easier drag and drop data modeling experience. No more long coding hours to create, manage and store data.
✓ Auto-scaled & dedicated instances, encrypted in transit & rest	✓ Provide end-to-end data modeling, management, and storage for automation initiatives	✓ Share data easily across UiPath products with the click of a button
✓ Provide customers and employees more contextualized and customized automation experience		

Who needs Data Service?

Business

- ✓ **Any enterprise** across all industries that empowers its developers and business users to model and store business data for automation

- ✓ **Organizations** looking to eliminate data silos, control data and offer employees with seamless access to business data across UiPath products with enterprise-grade security and scalability

- ✓ **Organizations** that has no system of records or need to find or create a data store

People

- ✓ **RPA developers** looking to model, store and persist data across different automations and the entire UiPath ecosystem

- ✓ **Business users** who use and share transactional data with other users through their automations

- ✓ **CoEs** who plan to provide data access to various RPA users with role-based permissions

Demo

Key Features

- Create rich entities, with rich data types like text, number, yes/no, choice set, date/time, files, etc.

- Simple UX to model entities and quick access to data

- Fully integrated in Studio, import your entities as rich variable types

- Set of activities for accessing/manipulating data from Studio/Robot

- Out of box created by, modified by, created time and modified time fields for every entity

- Integrated in Automation Cloud, segregated by tenant boundary

- Rich permission management based on Modern Robots

Use Case

✓ **New data which is not stored anywhere else**

✓ **Aggregate data from multiple systems before processing**
Unattended processes aggregate data in Data Service and then attended use cases work against this data

✓ **Long running business processes that need to transfer data across multiple attended/unattended processes**
Just past around the record Id, retrieve the latest from Data Service and keep one copy of truth

✓ **Just define the schema, import in Studio and work with rich .Net variables**

2021 Roadmap – Key Features

UiPath Reboot™ Work.

2020

2021

- General Availability

- File data type

- Choice Set data types

- Custom roles and entity level permissions

- Europe & North America regions

- Column level permissions

- Record level permissions

- Bulk update/insert/upsert support

- Integration with Apps

Roadmap– Features beyond 21.4

- OpenAPI/Swagger support – Call from external code or apps

- Audit History – Schema actions

- Audit History – Data actions

- Virtual entities – Create entities from your existing data in CRM, ERP, SQL, etc.

- Many to Many relationships

- Parent-child relationships

- Auto-number – Auto incrementing number field

- Unique constraint – Set a field to have unique values in an entity

- Calculated fields – Allow basic string and numeric calculated fields, like "Name=First+Last"

- Make it available on-prem

- ALM/move schema changes between tenant

IT Automation

IT Automation, Objective and Strategy

IT Automation helps you **respond faster to IT requests** and incidents, increase efficiency to lower IT costs and improve your security posture.

UiPath delivers **IT automation activities and workflow templates** that allow you to easily automate a broader set of your core IT scenarios.

We empower enterprise RPA with out-of-the-box IT Automation capabilities

1. Seen from a holistic end-to-end process perspective, IT Automation capabilities are complementary to the RPA & BPM ones

2. existing workflows can be extended with new functionality, to also perform steps that were previously not possible

3. Core Areas of focus – Server Virtualization, Cloud Infrastructure and Services, User Management and Network & Security

Target Customer Base

IT Infra Service Providers

Companies offering IT Infrastructure and services require holistic automation platforms, with a high degree of integration and a solutions portfolio that covers all aspects of their business.

Datacenters

Datacentres need solutions that can cover their automation needs at scale: infrastructure provisioning, configuration, management, maintenance + updates, monitoring, disaster recovery, backup

Companies with medium / large Infra

Enterprise organizations require automation solutions that offer out-of-the-box :
a. scalability,   b. high degree of integration
c. granular control   d. audit + reporting

Solution Providers (Integrators)

Consultancy companies and Integrators want to have in their portfolio diversified automation platforms / products, in order to provide their customers with solutions that best fits their needs

Marketing Message

![UiPath Reboot Work.]

Empowering Businesses	Seamless Integration	IT Process Automation

Use the power of IT Automation to optimize your business

Integrates with your existing Systems & Applications

IT Infrastructure & Services provisioning, management, configuration capabilities

- low barrier to entry
- reduced setup time
- rapid ROI

- no additional implementation costs
- blends into your existing partner ecosystem

- higher productivity of IT teams
- increased agility: fast response to changes, requests
- cost savings

What's New – Microsoft Hyper V

1. Activities for the **Microsoft Hyper-V** virtualized infrastructure.

2. Enables IT Departments to easily automate processes for on-demand management and maintenance of Hyper-V virtual machines.

Benefit:

1. This package will help to easily automate actions like create virtual machines, power on/off virtual machines, configure robot in their (RPA) workflows.

2. Typical automation scenarios that will benefit from using these activities: green computing, robots provisioning, infrastructure management (provisioning of a new server from a template, reboot, power on/off VMs, VM checkpoint management, etc.)

What's New – Microsoft System Center

1. Activities for **Microsoft System Center Orchestrator**.

2. This set of activities enables integration of IT automation created with System Center Orchestrator in holistic UiPath automation processes. The package offers activities for Runbooks, Jobs, and Events.

Benefit:

1. Many customers have already invested money and time to build automation in their System Center Orchestrator. We empower these customers to use their existing automations and integrate them in RPA workflows as part of holistic UiPath processes. We offer activities for Runbooks, Jobs and Events.

Demo

IT Automation Roadmap*

Next:

1. Google Cloud activities

2. Citrix Desktop Virtualisation activities

3. Citrix App Virtualization activities

Near Term:

1. Azure Windows Virtual Desktop

2. Amazon Workspaces

3. VMware vRealize / SaltStack

4. VEEAM backup & recovery

5. Citrix Director

*Can be subjected to Change

Thank you!

UiPath Reboot™ Work.

Forms

Forms Objective, Benefits and Target User

Attended automations require human input for processes to complete. To enable scenarios with human input needed for downstream processing **Forms was introduced**

Busines Benefits:

Provide a light presentation layer that enables RPA developers to build custom forms that will collect human input for robots to act on.

Marketing Message:

Save time in building UIs, and enjoy the flexibility to develop custom forms from scratch. It's as easy as drag-and-drop to design forms using a WYSIWYG editor with no coding skills required.

Target Users:

End users (such as contact center agents, knowledge workers, or business analysts): These are the people who will be interacting primarily with the process, and will have to enter data into the form fields. They execute processes either directly in the robot tray or trigger them through user events.

RPA developers: These are the people who are developing the form. RPA developers that build these forms need a WYSIWIG interface and shouldn't need to code.

What's New – Forms Enhanced Capabilities (v1.1.7)

1. **Default Tab Support -** When creating a form containing multiple tabs, you can now select which tab you want to be opened by default when the form is loaded

2. **Load Spinner Indicator at Form level -** Previously local to the executed component, now spinner is visible at the form level.

3. **Non Editable File field –** you can only choose from the file system, cannot edit the field

4. **Local Image File Display Support –** now you can use image from the local file system to be displayed in forms

5. **Execute on Dropdown change -** You can now execute the Do block when a drop-down form component is changed dynamically.

6. **Cascading Dropdown –** capability of having dynamic and cascading dropdown now available in forms.

7. **PDF Document View Support -** We have now added support for displaying PDF files in the forms created with the Create Form activity.

8. **Advanced Logic/Advanced Validation Support –** dynamic and conditional validation/actions now possible within forms

Demo

Thank you!

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Action Center

UiPath Reboot Work.™

Agenda

UiPath Reboot™ Work.

01   **Action Center Overview**

02   **Benefits**

03   **Key Differentiators**

04   **What's New?**

05   **Target Customers**

06   **Use Cases**

07   **Demo**

Ui Action Center

**Automate more work from start to finish
through seamless Human-Robot collaboration from a single platform**

Actions

- **Centralized inbox** accessible through web-based portal and UiPath Mobile App

- Exception, validation, escalation, and approval handling by user

Processes

- Trigger processes through form-based input and file upload

- Track processes triggered by a user

Process Monitoring

- Monitor the long running workflow from start to finish as a single job

- Consolidated view of the Robot logs

UiPath Action Center Benefits

Actions

- Easy exception and escalation management
- Web and mobile based access
- Seamless Robot-Human handoff
- Robots available for other automation jobs while humans take actions
- Rapid time to value

Long Running Workflow

- Achieve high level of end-to-end business automation
- Wider range of processes can be automated
- Simplified compliance
- Intuitive and simple UI
- Centralized coordination through Orchestrator

Process Monitoring

- Attain end-to-end visibility of business processes
- Identify and handle resource bottlenecks, process issues
- Improved decision making
- Critical Path identification
- Visibility across business silos

Key UiPath Differentiators

UiPath Reboot™ Work.

| Automation at Scale	End-to-End Platform for Automation	Rapid Time to Value
✓ Automate a **broader range of processes** across business units that span multiple days/weeks and **avoid process fragmentation**	✓ Automate from start to finish through seamless Human-Robot collaboration from the UiPath Platform	✓ Faster onboarding of business users for engaging with UiPath Robot. Allows for **higher robot utilization**.
✓ Automate advanced processes by **bringing humans into the loop** to provide the necessary input	✓ Integrated with **Document Understanding** - Validation Station, **Process Mining** and **AI Fabric** to leverage the potential of the UiPath suite	✓ Take **actions on the go** (from web or mobile app)
✓ The **flexibility of deployment** (on-prem and cloud) allows customers to choose the deployment model that suits them best	✓ Provide end-to-end process visibility across business silos	✓ Readily **available out of the box** interface for business user to trigger processes making back-office automation available to business users
	✓ Easily **integrate with external BPM tools through Task APIs** to allow customers to leverage existing BPM investments	

What's new?

Dedicated Actions App: user interface tailored specifically for Business Users in Automation Cloud (on-prem by December)

Actions Enhancements:
- **Modern Folder** Support
- New **action types** (DC and DV)
- Action **attachments**
- **Storage Bucket** based **images**
- **Cascading Dropdowns**

Processes:
- Trigger unattended processes by providing the business inputs
- Auto generated form inputs (including file upload controls)
- **Track** processes triggered by a user
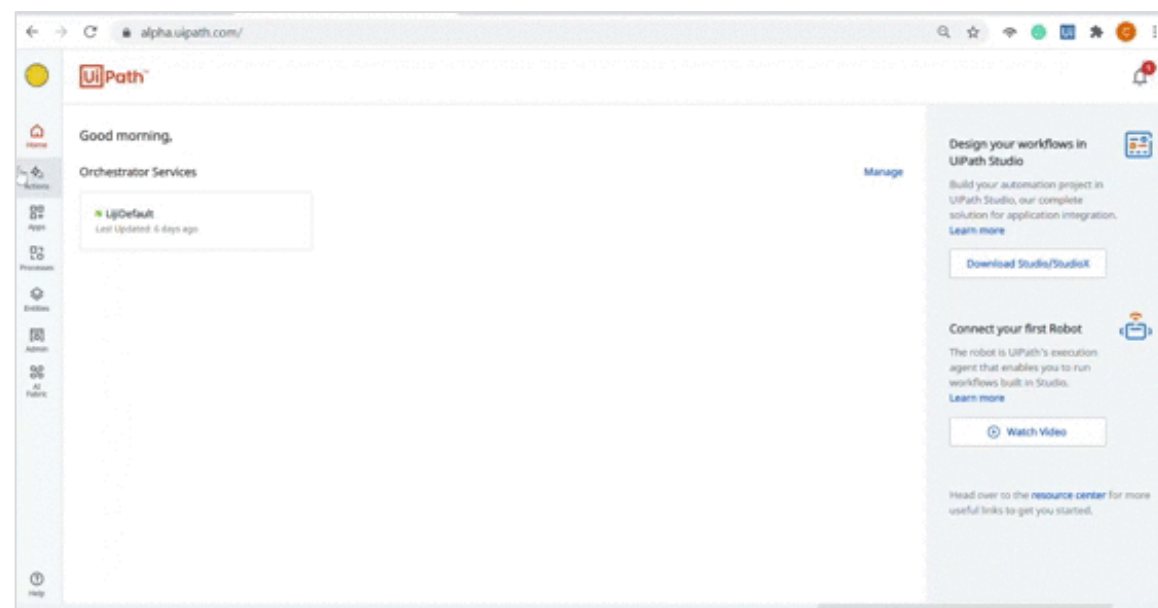
Expanding our Platform to Support New Roles

Subject Matter Experts

Citizen Developers

RPA Developers

Process Controllers

Business Users

Business Analysts

Large Scale Automation

UiPath Reboot Work.™

Agent Verification	Invoice Processing Approval	Improve ML model efficiency
Scenarios Review customer documents against a checklist, get the missing documents and attach the necessary documents	Exception validation and approval for bulk invoice processing	Human input to re-train ML models to improve the accuracy of the prediction
Processes New vendor onboarding after security approvals Customer onboarding, Account activation, Loan forgiveness Travel and expense audit compliance	Invoice processing GL coding in invoices Order management Vendor management	All Document Understanding scenarios with receipts, invoices, form extraction, AI Fabric and Customer ML models
Industries Banking Telecom Government and Public Sector Insurance Healthcare	Finance Accounting Cross industry	Banking Telecom Healthcare Service industry

Roadmap

![UiPath Reboot Work.]

2020 Roadmap

Key Priorities:

- Actions Auditing and Reporting
- Business Metrics – SLA
- Rule/Config-based Auto Assignments
- Enhance developer experience
- Custom tags and dynamic filtering of Actions

Action Center Makeover

Demo

Thank you!

UiPath Reboot™ Work.

UiPath™ Apps

UiPath™ Reboot™ Work.

Agenda

UiPath Reboot Work.™

UiPath Apps | Introduction

The industry's first automation powered low-code apps

Apps is a low-code web-based, drag and drop business application that enables you to build and deploy enterprise grade applications that deliver rich and engaging end-user experiences.

What UiPath Apps bring on table:

- Design **visually appealing professional apps** using a web interface, drag and drop controls

- **Lower cost and complexity** for app development

- Apps that **connect to your data through RPA**. On Cloud, on-prem, legacy with no APIs

- **Capable of building everything** from enterprise grade application to simple forms that help you save time

- **1 Click deployment** – go live sooner, share apps easily with business users

- **Hybrid model support -** Apps reside in cloud and the called processes reside on on-prem instance of orchestrator**.**

UiPath™ Platform
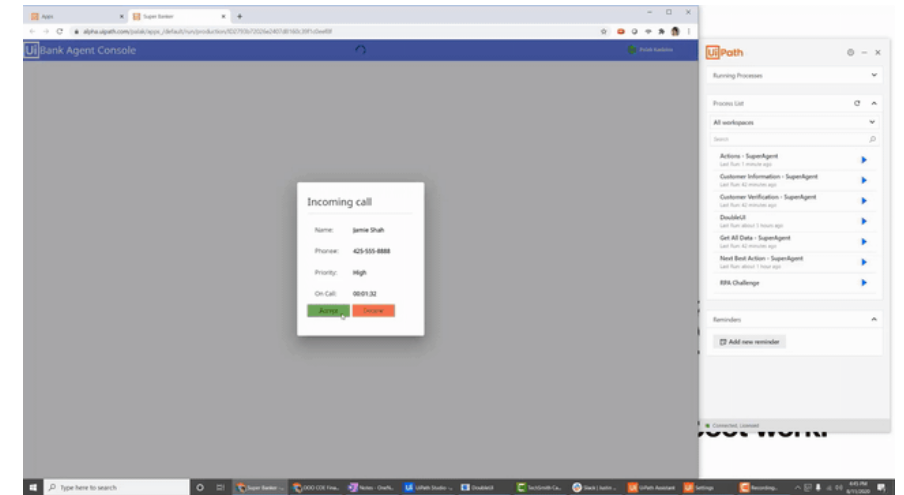
Where does Apps fit in the automation lifecycle?

Discover	Build	Manage	Run	Engage	Measure
Discover automation opportunities powered by AI and your people	Build automations quickly, from the simple to the advanced	Manage, deploy, and optimize automation at enterprise scale	Run automations through robots that work with your applications and data	Engage people and robots as one team for seamless process collaboration	Measure operations and performance to align with business outcomes
Automation Hub Task Capture Process Mining Task Mining IN PREVIEW	StudioX Studio Studio Pro Document Understanding	Automation Cloud Orchestrator AI Fabric Test Manager	Attended Robots Unattended Robots Test Robots API Integrations	Assistant Action Center Chatbots **Apps**	Insights
Process Analysts *	RPA & Citizen Developers *	IT Operations *		Automation Users *	Business Analysts *

* Example roles

Who needs Apps?

UiPath Reboot™ Work.

Business

- **Any enterprise** across all industries that plans to empower its employees with automation

- **Organizations** looking to democratize RPA through easier and delightful interaction with automations

People

- **Contact Center Agents** trying to solve customer issues without having to learn various backend processes/applications

- **Business users** who want a single interface with their data to work from and minimize the time to

- **CoEs** who plan to operationalize RPA through organization wide automation deployment

Key UiPath Differentiators

UiPath Reboot™ Work.

Accelerate Growth and Operational Efficiency

✓ **Wider Scale adoption of Automation:** Democratize RPA with self service apps

✓ **Faster Development:** Rapidly deliver apps for your business needs

✓ **Improved RPA usage:** Delightful experience leading to better engagement with automation

✓ **Faster ROI:** From idea conception to app deployment in no time

Improve Employee Happiness

✓ **Rich User Experience:** Highly interactive web/mobile experience with drag and drop features and controls

✓ **Increased Productivity**: Seamlessly integrate with any business application like ERP, CRM, etc including legacy apps

✓ **Employee satisfaction:** simplify work with efficient apps and eliminate steep learning curve

Improve Customer Experience

Customer Satisfaction: offer agility and respond and adapt quickly to changing customer needs.

How does it work? (Demo)

UiPath Reboot Work.™
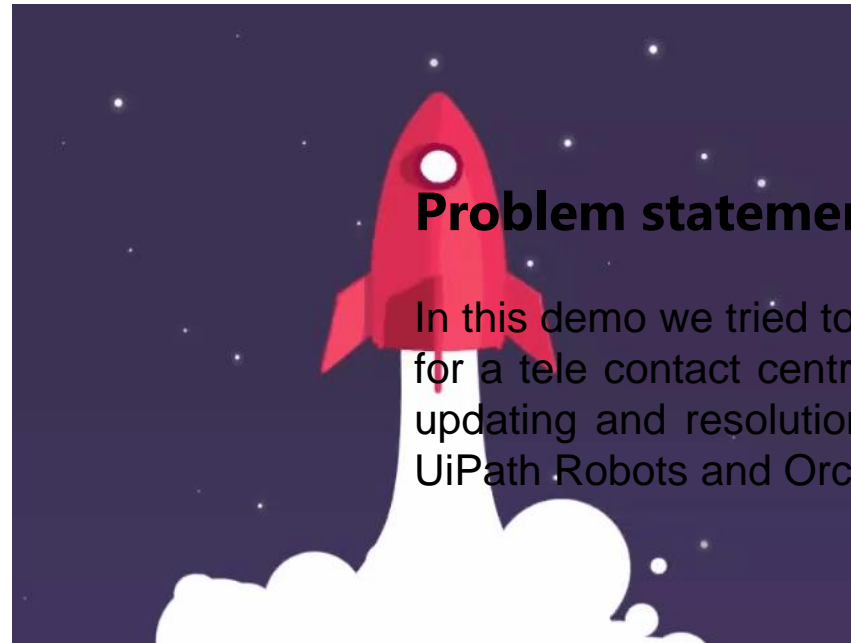
Problem statement

In this demo we tried to built a webapp using UiPath Apps studio for a tele contact centre employee. Consolidating the retrieval , updating and resolution of customer query and details utilizing UiPath Robots and Orchestrator, via UiPath Apps

2021 Roadmap

Complete Apps Platform	Integration with UiPath Suite *	Mobile
📝 Design-time experience for low-code apps (expressions, functions, lookups)	📄 App integration with Data Service or a native data store	📱 Apps work on mobile devices
▦ Compliance & DevOps		
💬 Customer Feedback		
🖥 On-premise support		
🔁 Moving an app between accounts	☁ Automation Cloud Admin and Audit for apps	
▶❙ Runtime experience for low-code canvas-based apps	👷 Apps appear in UiPath Assistant	
👹 App connectivity to RPA (Studio Activities)	☑ Analytics integration	
👥 Design-time collaboration between multiple users	👤 Orchestrator integration	
⠿ Controls for basic and complex data	💡 App Ideas in Automation Hub	
🗍 App solution packaging and deployment	▦ Marketplace integration	
	✅ Action center integration	

Note : Subjected to change as per prioritization. For most recent update please refer the product board

Contact Center

Unlock Contact Center

Tech Alliance/ Integrations:

Workday DocuSign Smartsheet

UiPath provides flexibility so you can automate more

UiPath Reboot Work.™

Use any (or all) of these capabilities to build automations that flex to your needs

UiPath User Interface Automation

Unique Computer Vision and AI technology so robots can understand what is happening on any screen

100+ integrations and 800+ components built by UiPath's community of 250+ partners and 400K+ developers, students, and users

Partner and Community Integrations

UiPath Native integrations

30+ rich integrations with enterprise apps you use today, built and supported by UiPath in collaboration with our technology partners

Custom Integrations

Toolkit to help you build your own integrations, leveraging our open platform

Automate more – and faster – with
UiPath native integrations

UiPath Reboot Work.™

More automation across tools you use
Build synergies across tools and teams by automating end-to-end processes across apps

- 30+ API-based integrations with applications you use today
- Built, supported, and maintained by UiPath
- Focus on depth of integrations – not just basic A-to-B connections

Trusted by tech providers
UiPath native integrations are backed or certified by technology providers

- Follow tech provider best practices and security standards
- Collaboration with tech providers on development
- Open and flexible ecosystem

Faster time to value
See rapid results with easy deployment and robust governance capabilities.

- Drag and drop automation design
- Tools for IT teams to govern enterprise automation projects
- Robust support offerings

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We Work With What Customers Use and Love

alteryx   aws   Google Cloud   Microsoft   ORACLE   salesforce   SAP Silver Partner   servicenow   workday. Access Partner

Document Understanding

ABBYY · Digital Reasoning · SortSpoke · accusoft
APPLICA.AI · omni:us · VIDADO · Stanford NLP
EPHESOFT · parashift · DocAcquire · Foxit
ROSSUM · Kodak alaris · CELATON · OCROLUS
ZANRAN · LUMINOSO · EXPERT SYSTEM · CaptureFast
SOLUMA · indico · FAST ACCOUNTING · CCi
(h[s]) HYPERSCIENCE · Nanonets · CSI Computing System Innovations · Vaultedge

Conversational Understanding

ARTIFICIAL SOLUTIONS · DRUID · Upwire · volume
HUMLEY · IBM Watson · ndis 変化の一歩先を。
wiseVoice · uniphore · SYSTRAN
RoboSelf · kore.ai · yellowmessenger
Re:infer

Process Understanding

MeeCap · minit · ACTIVEOPS

Specialized ML

DataRobot · H₂O.ai · DUCO
skymind · LARCAI · NNDATA
aito · dataiku · Handl · SDL*
ZENON · ARRIA · Choice WORX.AI

Test Automation

SAUCELABS · AutonomIQ
Neotys · ARCAD

Security

CYBERARK · thycotic · THALES
ROBOYO · Modex

Infrastructure & Architecture

SMS HIGHWAY · elastic · SOFIGATE · redis
shibumi · CITRIX Ready · GENESYS · Appulate
vmware · IBM · ATLASSIAN

Intelligent BPM

K2 · NEWGEN · Appian
AGILEPOINT · bizagi · Bonitasoft
Scheer · Plant an App · Clear Software
FireStart · pipefy · blueprint
aura portal · enate · CAMUNDA

Content Mngt & Collaboration

box · slack
DocuSign

Industries & Others

SANSORO HEALTH · Swiftqueue · SIMPLIGOV
Unison · twilio

Over 300 technology alliances partnerships across the ecosystem

Workday

UiPath Reboot™ Work.

Agenda

UiPath Reboot Work.™

01	Workday Integration Overview
02	Marketing Message
03	Target Customers
04	What's New ?
05	Demo

Extend the full value of Workday with UiPath RPA

Workday offers cloud-based enterprise-level software solutions for financial management, human resources, and planning, that enable customers to change effectively.

UiPath is the global leader in the automation space, providing intelligent software robots to automate business processes that drive enterprise value.

Together, UiPath and Workday help you improve efficiency, increase accuracy, and deliver better employee and customer experiences through smoother HR, HR IT, and Finance processes.

Marketing Message

UiPath Reboot Work™

Improved Employee Experience

Extend the value of Workday to your organization by automating complex HR IT workflows

Streamline complex, high-volume HR processes, incl. onboarding, offboarding, and employee assessments, by creating automations across Workday and other relevant enterprise applications.

Increased Finance Productivity

Improve the efficiency and accuracy of your finance operations with automations

UiPath's dynamic integration with Workday enable customers to easily automate common finance & accounting processes in Workday, so you can achieve your growth objectives.

Accelerate ROI

Deploy and manage automations with ease, without the need of costly custom developments

UiPath makes it easy to create world-class automations across Workday applications, incl. HCM, Business Planning, Financial Management or Analytics, which significantly reduces implementation time and removes the need for bespoke integrations.

UiPath brings benefits to all Workday users

Business Leaders

Improvements in operational efficiency, accuracy and resolution time, drives better employee experiences and higher business outcomes for C-suite leaders.

HR, Finance, IT Teams

UiPath Robots automate the flow of information in and out of Workday and across different systems – which means HR Ops, Finance or IT and other teams no longer do this work manually.

Workday Experts

Admins and other Workday experts can easily manage automations and retrieve Workday information, used in complex workflows, without the need for bespoke development.
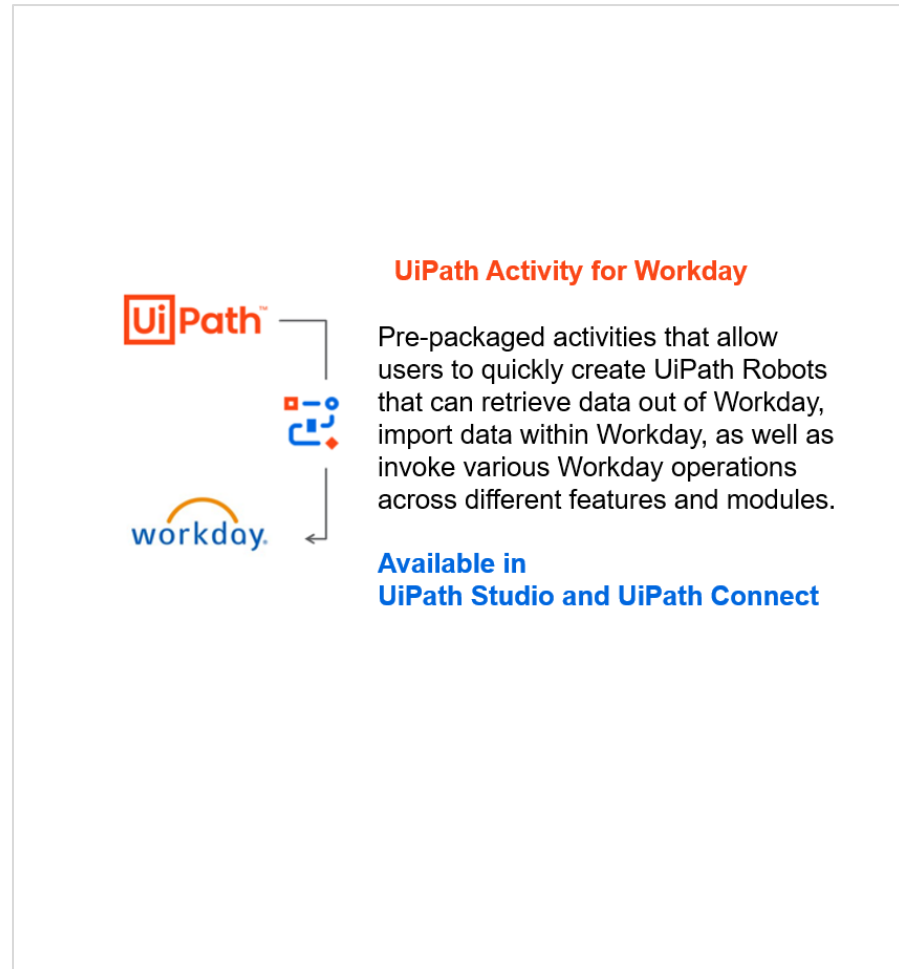
UiPath + Workday

Extend the value of your Workday across your organization with UiPath RPA

How do we work together?

- UiPath is the only RPA vendor part of the Workday Software Partner Program, as Access Partner.

Key Integrations

- Native integration between the UiPath Enterprise RPA Platform and Workday solutions enables users to retrieve data from Workday and to easily design automations that work with Workday products.
- **Out-of-the-box UiPath activities for Workday** that follow functional, interoperability and security guidelines of Workday.
- The package includes features, such as:
  - Get report, to ease data extraction from Workday
  - Launch Workday EIB, to pull data in Workday and automate changes
  - Invoke any Workday Operations, from add, edit, change, put, import, update, get to specific HR and Finance processes.

UiPath Activity for Workday

Pre-packaged activities that allow users to quickly create UiPath Robots that can retrieve data out of Workday, import data within Workday, as well as invoke various Workday operations across different features and modules.

**Available in
UiPath Studio and UiPath Connect**

Use Cases & Resources

Customer Story:

Workday reporting automation: UiPath robot runs Workday HR report of current employees monthly, extracts the data and updates 3rd party payroll system so payments can be triggered to the employees.

Customer Story:

Test Automation on Workday: Ease of building test cases to test the functionalities of your Workday environment e.g. logging in with different user permission, testing how to terminate an employee in Workday

Demo Video:

Testing Automation on Workday with UiPath Test Suite and Integrations and Workday

UiPath Activity for Workday

Pre-packaged set of activities, available on UiPath Studio, that connects the UiPath Enterprise RPA Platform to Workday using Workday's publicly-supported APIs.
In 20.6 we have added the Invoke Workday operations activity.

Type	Activity	Details
Connection & Authorization	Workday Application Scope	Enables the UiPath Robot to get access to Workday
Workday Object	Get Workday Report Launch EIB	UiPath Robots can retrieve data from Workday system, as well as to trigger changes within Workday through launch EIB functionality.
	Invoke Workday Operation	Enables the UiPath Robot to invoke specific Workday operations needed to drive automations.
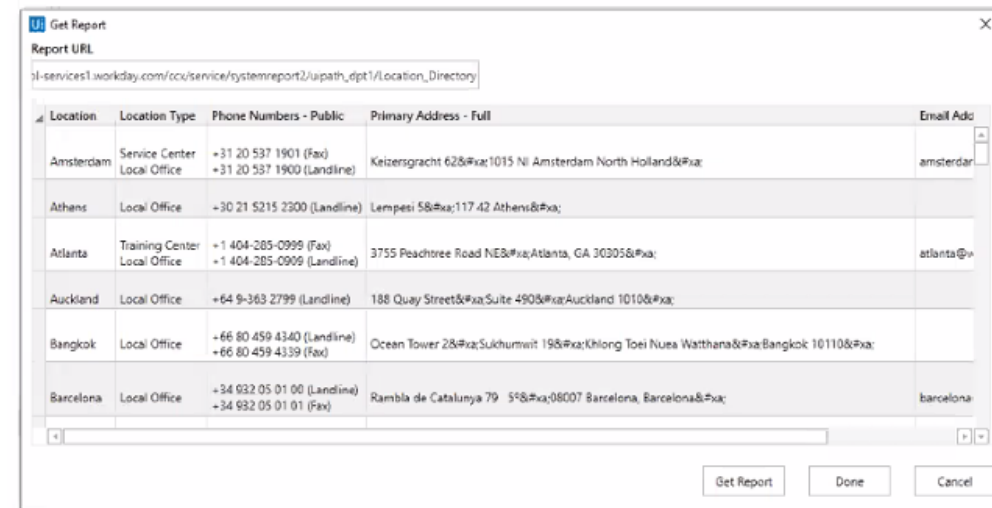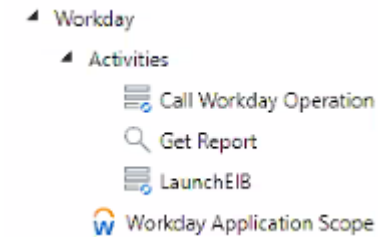
Demo!

DocuSign

Agenda

UiPath Reboot Work.™

01   **DocuSign Partnership Overview**

02   **Marketing Message**

03   **Target Customers**

04   **What's DocuSign Integration ?**

05   **Demo**

UiPath + DocuSign

DocuSign, Inc. allows organizations to manage electronic agreements. DocuSign offers a way to sign electronically on different devices.

UiPath is the global leader in the automation space, providing intelligent software robots to automate business processes that drive enterprise value.

Digital signature automation just got easier with UiPath's DocuSign Activity Pack.

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Marketing Message

UiPath Reboot™ Work.

Add digital signature capabilities

Build Greater Trust

Make it faster with low cost

Don't let your document work pile up waiting for digital signature--automate it

- UiPath Robots can use DocuSign to help you prepare documents for signature, send documents out for signature, and invoke any DocuSign eSignature operation.
- UiPath Robots can use DocuSign to help you create, update, and send envelopes, as well as create lists of data.

Reduce human errors on the most important documents that requires signatures

our Robots do not get tired, bored, or have a bad day.

Speed up the boring, but important stuff, while reducing costly development or workforce

UiPath Robots can instantly trigger your digital signature work without waiting in line for human availability or hiring and training new admins or IT staff.

Organization: Existing DocuSign Customers

Role: C-Level, Chief Legal Officer or General Counsel; CIO

UiPath + DocuSign

Digital signature automation just got easier with UiPath's DocuSign Activity Pack

How do we work together?

- UiPath is an ISV partner with the world's leading digital signature platform, DocuSign. We have created a deep API integration with major DocuSign components. Our integration is available in Studio, and in the UiPath Connect Marketplace.

Key Integrations

- UiPath Activity for DocuSign connects the UiPath enterprise platform to DocuSign's eSignature API
- Call over 400 distinct operations
- Create, update, and send Envelops within a UiPath Process
- Work with Envelope List activities, such as List Attachments, List Customer Fields
- Enable users to Create or Get Bulk Send Lists
- Automate with DocuSign Templates, such as List Templates

Automate digital signatures with UiPath & DocuSign

UiPath DocuSign Activity Pack

Pre-packaged activities that allow users to call over 400 operations

Available in UiPath Studio & UiPath Connect

Use Cases & Resources

Customer Story:

HR: UiPath Robots work with Workday and DocuSign to manage the end-to-end employee signature life cycle from offer letter signature, to onboarding signature approvals, performance approvals, to offboarding document signature.

NDA Signature: DocuSign Activity Pack enables multi-national sales teams to create the right NDA, submit it to the designated legal and approval managers, and ensure timely signature completion. UiPath Robots also validate and perform regular signature audits for regulatory compliance.

Multi-Signature Blocks: Robots ensure that the right signature is applied from multiple departments and contacts. If there are delays or non-approved signers, Robots send alerts and find alternative routes for signature approval.

Demo!

Smartsheet

Agenda

UiPath Reboot Work.™

01	**Smartsheet Partnership Overview**
02	**Marketing Message**
03	**Target Customers**
04	**What's Smartsheet Integration ?**
05	**Demo**

UiPath + Smartsheet

The **Smartsheet platform** provides solutions designed to improve team collaboration including workflow automation, project dashboards, report generation, and resource management.

UiPath is the global leader in the automation space, providing intelligent software robots to automate business processes that drive enterprise value.

The UiPath integration with Smartsheet helps you streamline and speed up processes and reduce human errors when managing project timelines, documents, calendars, tasks and sheets while extending the value of Smartsheet across your entire software ecosystem.

Marketing Message

UiPath Reboot Work.™

Steamline Processes

Reduce Human Errors

Security and Interoperability

Project management, budget, sales, procurement, content management and many more

The UiPath Activities for Smartsheet is designed to address common customer use cases and pain points, so it is easy for you to design automations in and around Smartsheet without writing code.

Reduce Human Errors

Automate the management of information and swivel chair operations between Smartsheet and other systems thereby eliminating potential human errors

Ensure Security and Interoperability

The UiPath integration with Smartsheet complies with Smartsheet security policies, practices, and governance standards, as well as with performance requirements related to interoperability and integration architecture.

UiPath + Smartsheet

UiPath Reboot Work.™

Extend the value of Smartsheet across your organization with UiPath Robotic Process Automation
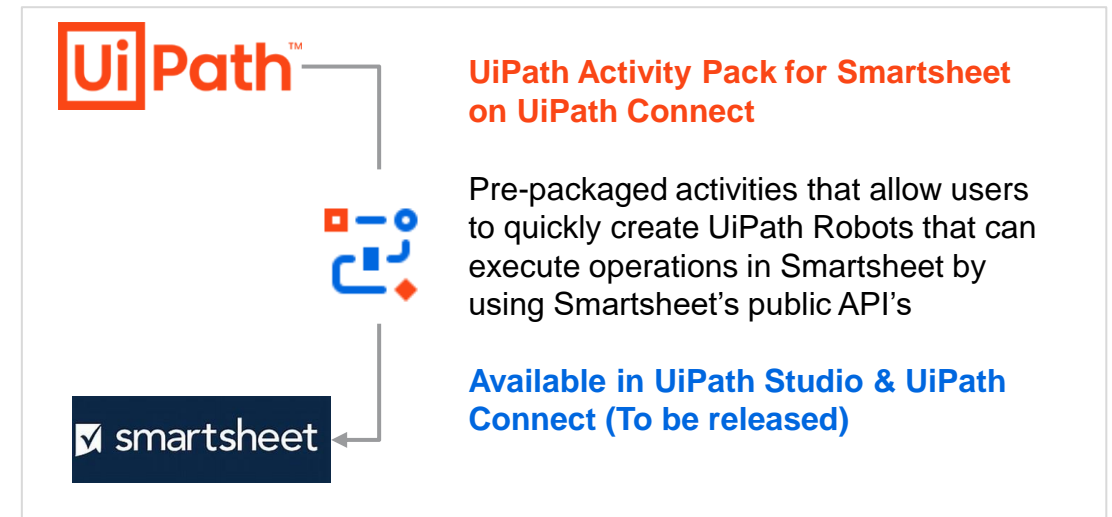
Key Integrations

- Integration between the UiPath Enterprise RPA Platform and Smartsheet enables users to read, write and create data in Smartsheet and easily design automations that work with Smartsheet projects, reports and sheets.

- **Out-of-the-box UiPath activities for Smartsheet** that follow functional, interoperability and security guidelines of Smartsheet

Use Cases:

Inventory Management - A robot checks the available quantities of inventory in a Smartsheet before processing an order. Once the order is processed the robot updates the available quantities in the inventory Smartsheet.

Lease Management – A new lease opportunity is created in SalesForce. A robot creates the new lease entry in the Smartsheet with the information from SalesForce. The robot can also check for updates to the SalesForce opportunities and update Smartsheet accordingly.

Project Management - A robot gathers updates and information in systems such as Jira and SharePoint and then updates deadlines, statuses of tasks or projects in a Smartsheet project. Then posts reminders in external systems like Slack.

UiPath Activity Pack for Smartsheet on UiPath Connect

Pre-packaged activities that allow users to quickly create UiPath Robots that can execute operations in Smartsheet by using Smartsheet's public API's

Available in UiPath Studio & UiPath Connect (To be released)

Organization: Existing Smartsheet customers.

Role: LoB Decision-Makers, C-level, typically CHRO or CFO and Finance Ops

Demo
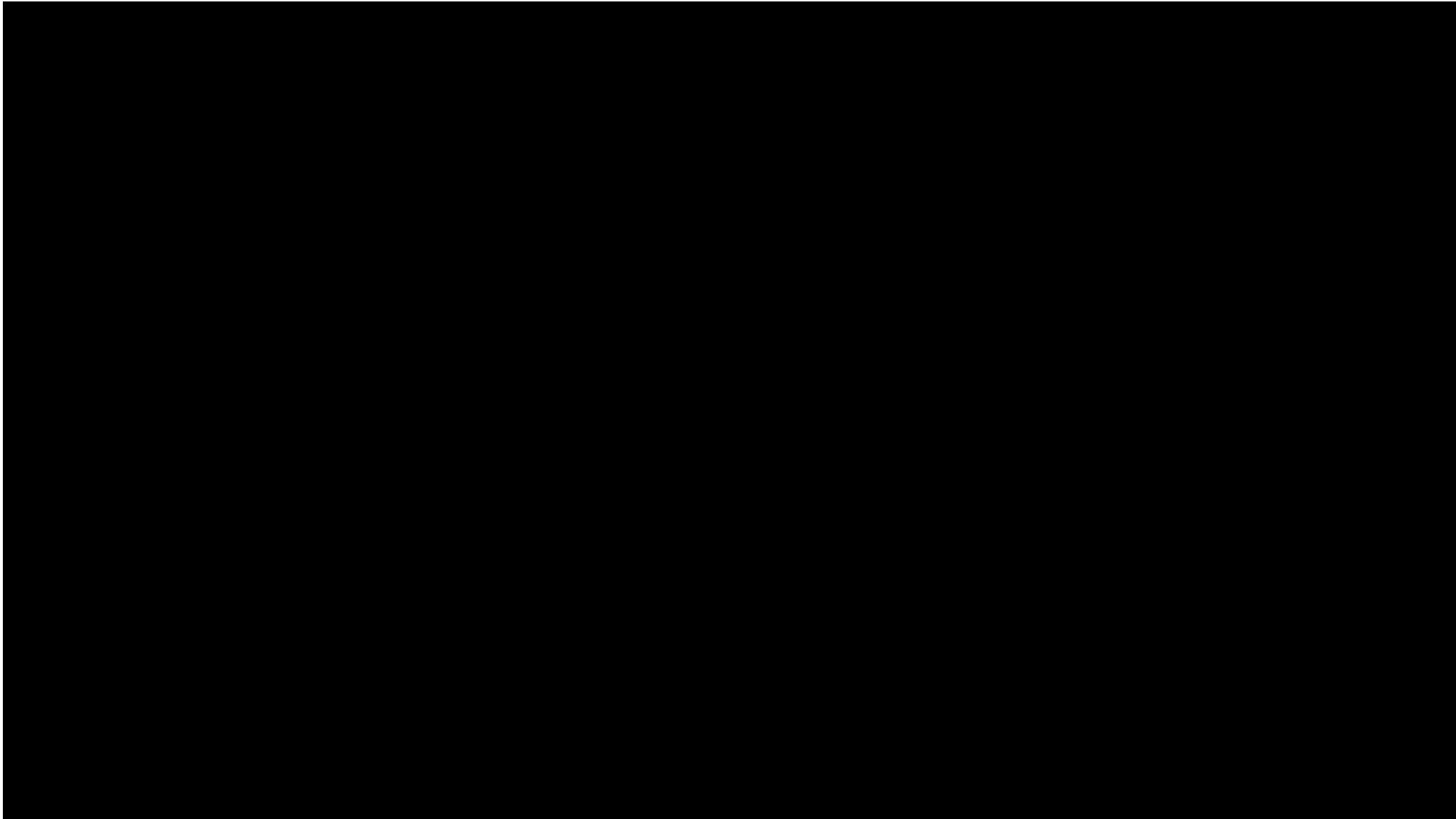
New Native Integrations

UiPath Reboot Work.™

| More automation across tools you use today | Trusted by tech providers | Faster time to value |

New in 20.10

Customer Experience

Genesys Cloud. twilio aws
Amazon Connect

Project Management

smartsheet
Jira

Human Resources

workday. | Access Partner   SAP SuccessFactors

Natural Language Processing

aws
Amazon Comprehend

Digital Signatures

DocuSign®
Adobe Sign

Data Management

alteryx

Marketing

Marketo™

2020 Integration **Activities Roadmap**

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May
- Box 1.1 (New)
- Jira (new)
- NetSuite 1.1 (Update)
- ServiceNow 1.1 (Update)
- Workday 1.0 (New)

June
- Microsoft Teams 1.4
- Salesforce 1.5
- UiPath Connector for Salesforce 1.8
- Workday 1.1 (Update)

July
- Alteryx 1.0 (New)
- Box 1.1 (New)
- NetSuite 1.1 (Update)
- ServiceNow 1.1 (Update)
- Workday 1.2 (Update)

August
- DocuSign 1.0 (New)
- Jira 1.1 (Update)

September
- Amazon Comprehend 1.0 (New)
- DocuSign 1.1 (Update)
- Marketo 1.0 (New)

October
- Adobe Sign 1.0 (New)
- Smartsheet 1.0 (New)
- Workday 1.3 (Update)

November
- ServiceNow 1.2 (Update)
- SuccessFactors (New)

December
- Slack (Update)
- Tableau (New)
- Workato (New)

So much more in 2021!

Thank you!

UiPath Reboot™ Work.