# UiPath 2020.10 LTS Release Partner Technical Mastermind AMER & EMEA

## Session 4 of 6:
## Orchestrator and Cloud Platform 20.10

**The webinar will start soon!**

3rd Nov 2020

UiPath™

# 20.10 Partner Enablement Plan

In order to enable partner for the 20.10 release earlier than in previous release we are planning to conduct the following types of Sales and Technical enablement:

| Sales Enablement |
| --- |
| **Partner Mastermind Webinar**<br>**14th Oct 2020** ✓ |
| **Partner Sales QRTs**<br>**5th Nov 2020** |
| **Global Partner Webinar**<br>**11th Nov 2020** |

| Technical Enablement |
| --- |
| **Technical Live Session**<br>1.5-2 Hour Sessions for Each Product Family<br>27th Oct – 12th Nov 2020 |
| **Technical Self Learning**<br>in Partner Academy |
| **Technical Documentation**<br>in Partner Portal |

# 2020.10 Launch Partner Tech Mastermind Sessions

UiPath Reboot™ Work.

### Testing

**Explore the enhancements to RPA Testing, Application Testing and Test Manager.**

- Support for custom fields and attachments
- Microsoft Azure DevOps connector
- Xray connector for Jira
- SAP Fiori support
- Synthetic Test Data Generator Activity and more…

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### AI/ML

**Manage and Scale with AI.**

- **AI Fabric** (multi-node support with MS Azure AKS, Docker EE, Integration with Data Manager and more)
- **Document Understanding** (UiPath Document OCR enhanced, automatic model retrain and more)

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### Cloud Services

**Start Instantly and Scale Faster with new and improved Automation Cloud, Insights and Orchestrator**

- SOC 2 type 1 certification
- Cloud Robots on Azure and AWS
- Customer Table Monitoring and Management
- Enhanced modern folder and more

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### Process Understanding

**Accelerate automation journey with Process Discovery with enhanced feature**

- More deployment option (MSI)
- Action Centre and Robot Integration
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- App Studio
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### Desktop Products

**Improve Productivity with smarter Robots for each persona. Deep dive into the enhanced feature of Studio Family and UiPath Assistance**

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- Unified Recorder
- Enhanced governance
- Customised input arguments and more

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# Speakers and Panelists

**Mounika Tanguturi**
**Senior RPA Engineer**

**Jyoti Raghav**
**Senior Pre-Sales Engineer**

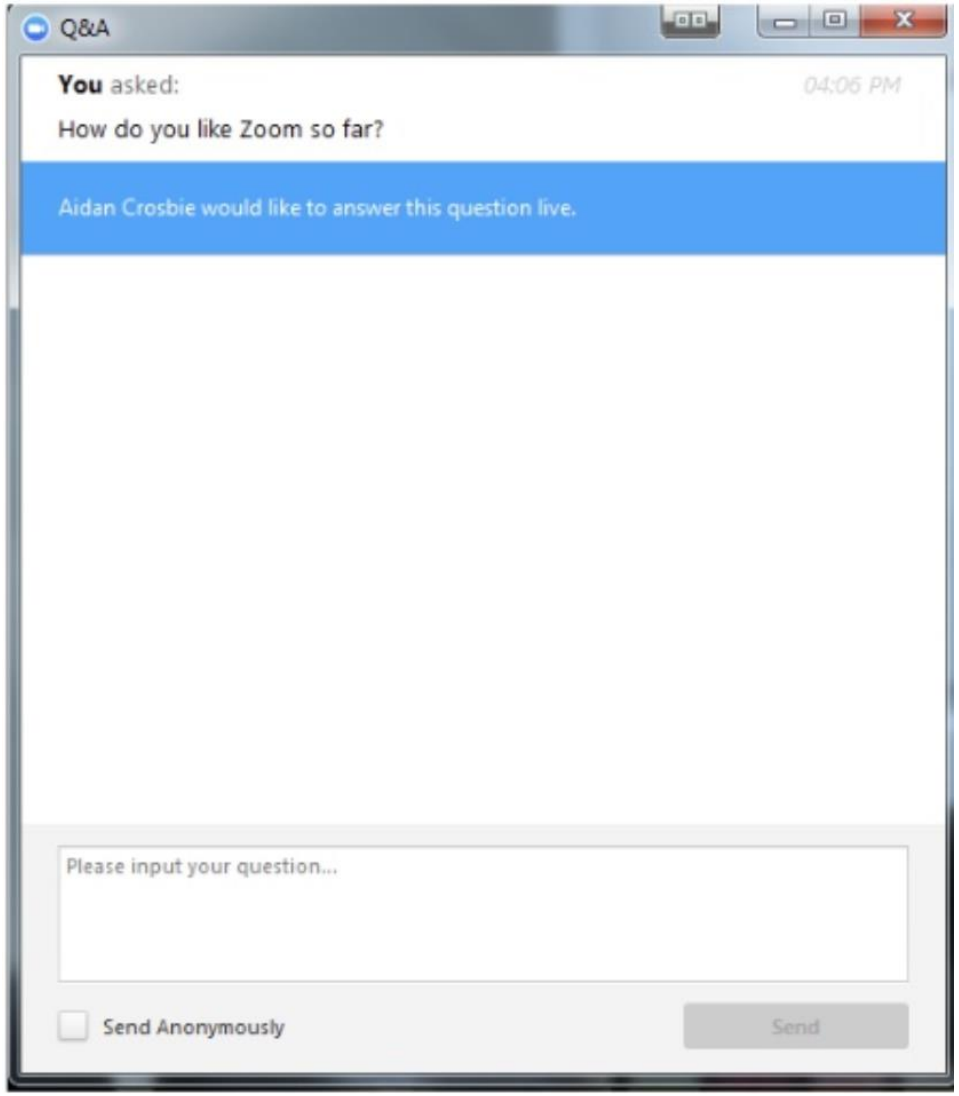
**Suyash Awasthi**
**Senior RPA Developer**

# Quick Housekeeping notes

- Please enter your question in the Q&A box.
- We will address the questions along the way, at the end of the presentation or by follow up email.

**FAQ: Is this webinar recorded?**

Yes, this webinar is recorded and will be shared in Partner Portal or a dedicated webpage.



# Agenda

01 Automation Cloud

02 Orchestrator

03 Insights

04 Additional Resources

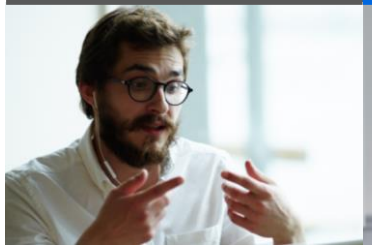
05 Q&A

# You're hyperautomation-ready with the UiPath Platform

## Discover

Discover automation opportunities powered by AI and your people

- Automation Hub
- Process Mining
- Task Capture
- Task Mining



Process Analysts *

## Build

Build automations quickly, from the simple to the advanced

- StudioX
- Studio
- Studio Pro
- Document Understanding

RPA & Citizen Developers *

## Manage

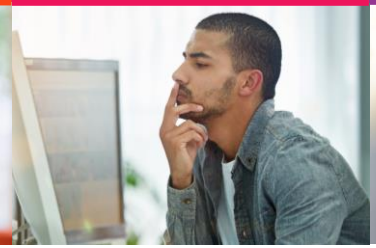
Manage, deploy, and optimize automation at enterprise scale

- Automation Cloud
- Orchestrator
- AI Fabric
- Test Manager

## Run

Run automations through robots that work with your applications and data

- Attended Robots
- Unattended Robots
- Test Robots



IT Operations *

## Engage

Engage people and robots as one team for seamless process collaboration

- Assistant
- Action Center
- Chatbots

Business Users *

## Measure

Measure operations and performance to align with business outcomes

- Insights

Business Analysts *

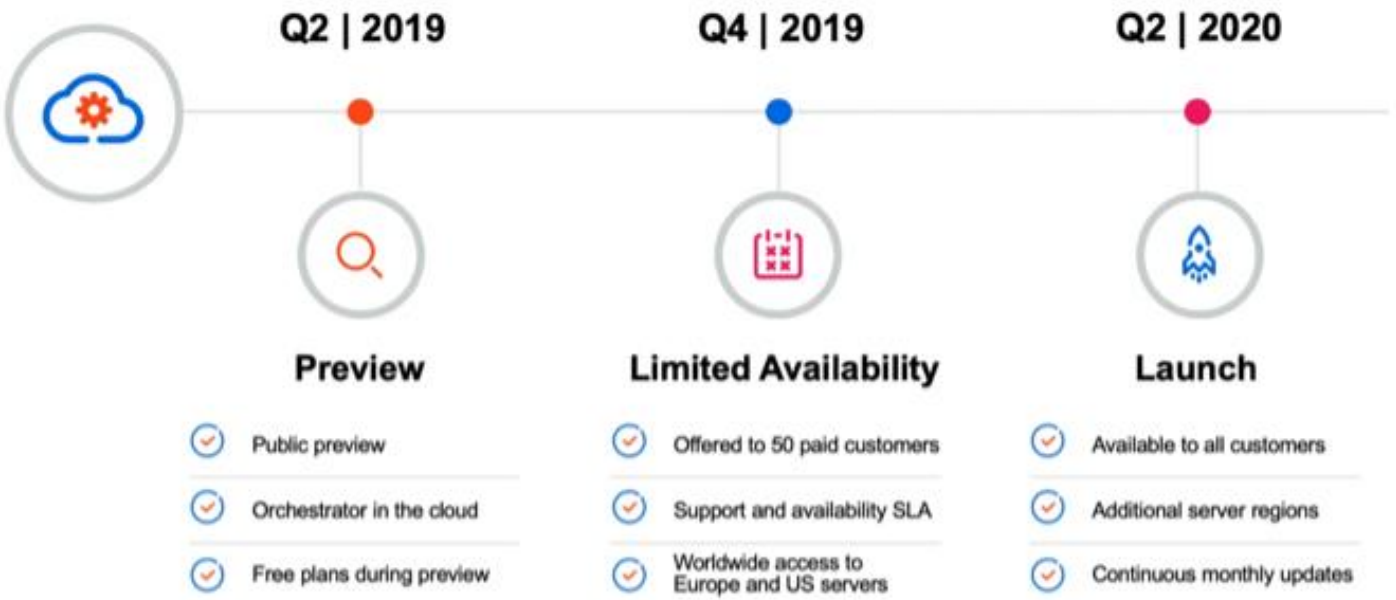
**The Automation Lifecycle**

* Example roles

# Automation Cloud

UiPath Reboot™ Work.

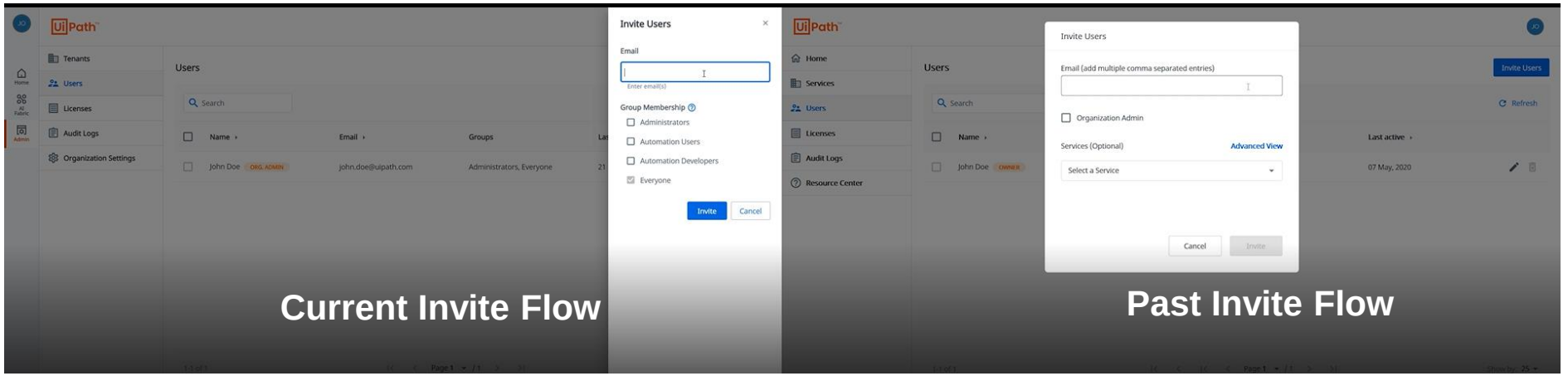
# Where are we now?



# Updates from 20.4 to 20.10

## Access Control Model Facelift

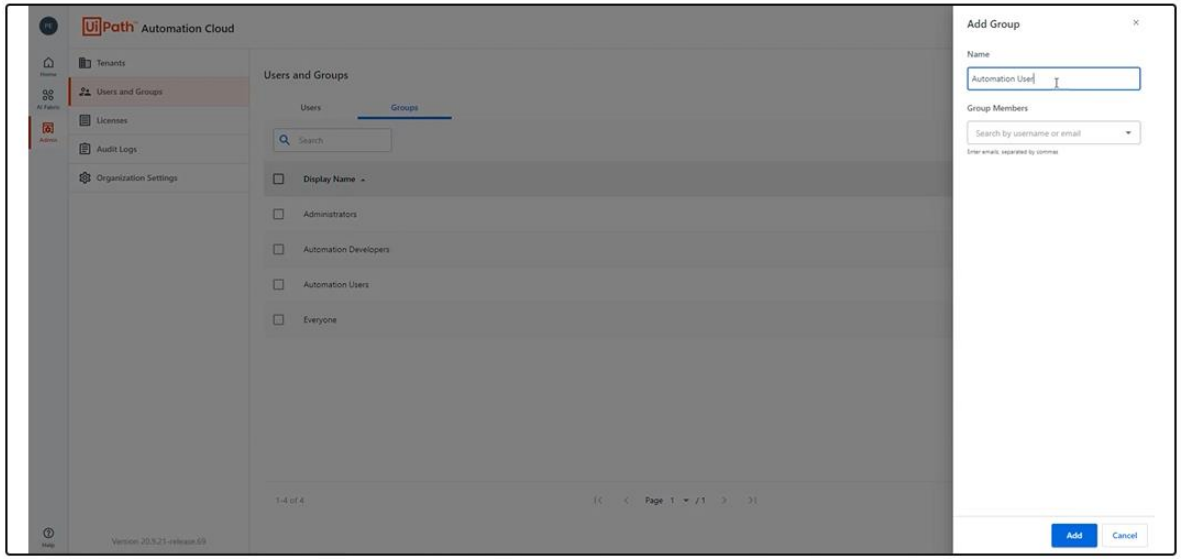
Continuous quest to provide effortless usage of Automation Cloud led to the makeover of our access control model. This brings a couple of changes in user management, nothing scary, just a couple of touch-ups meant to ease the entire experience, starting from inviting a user into your organization, ending with granting them specific access levels.

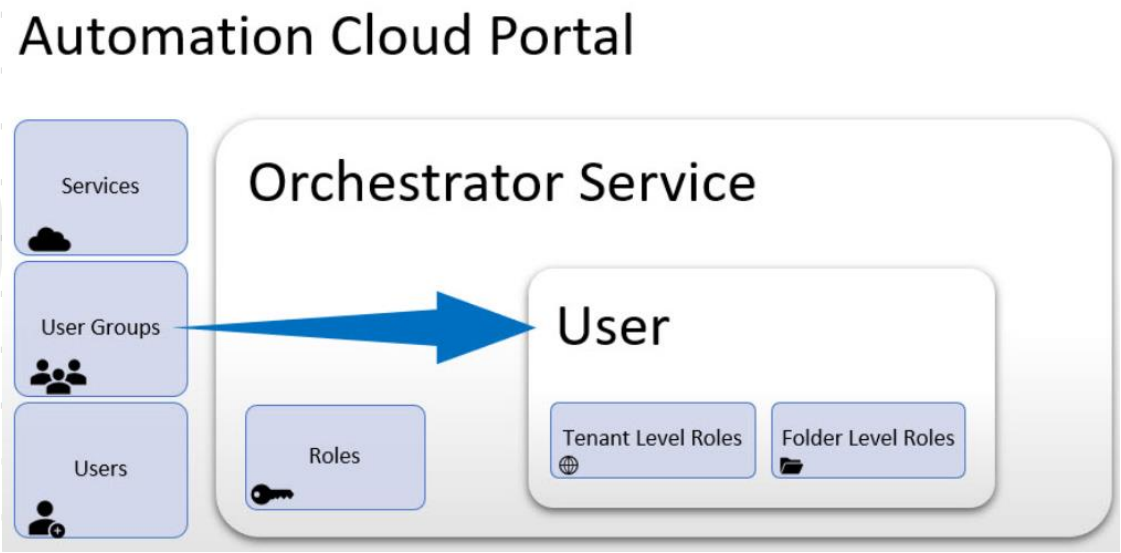


# Updates from 20.4 to 20.10

# Custom User Groups Creation

The entire process involves creating the group in Automation Cloud and customizing the full set of permissions for it using roles in Orchestrator. The access level of a user is relative to the group membership and relative to the permission configuration made for that group in Orchestrator services.



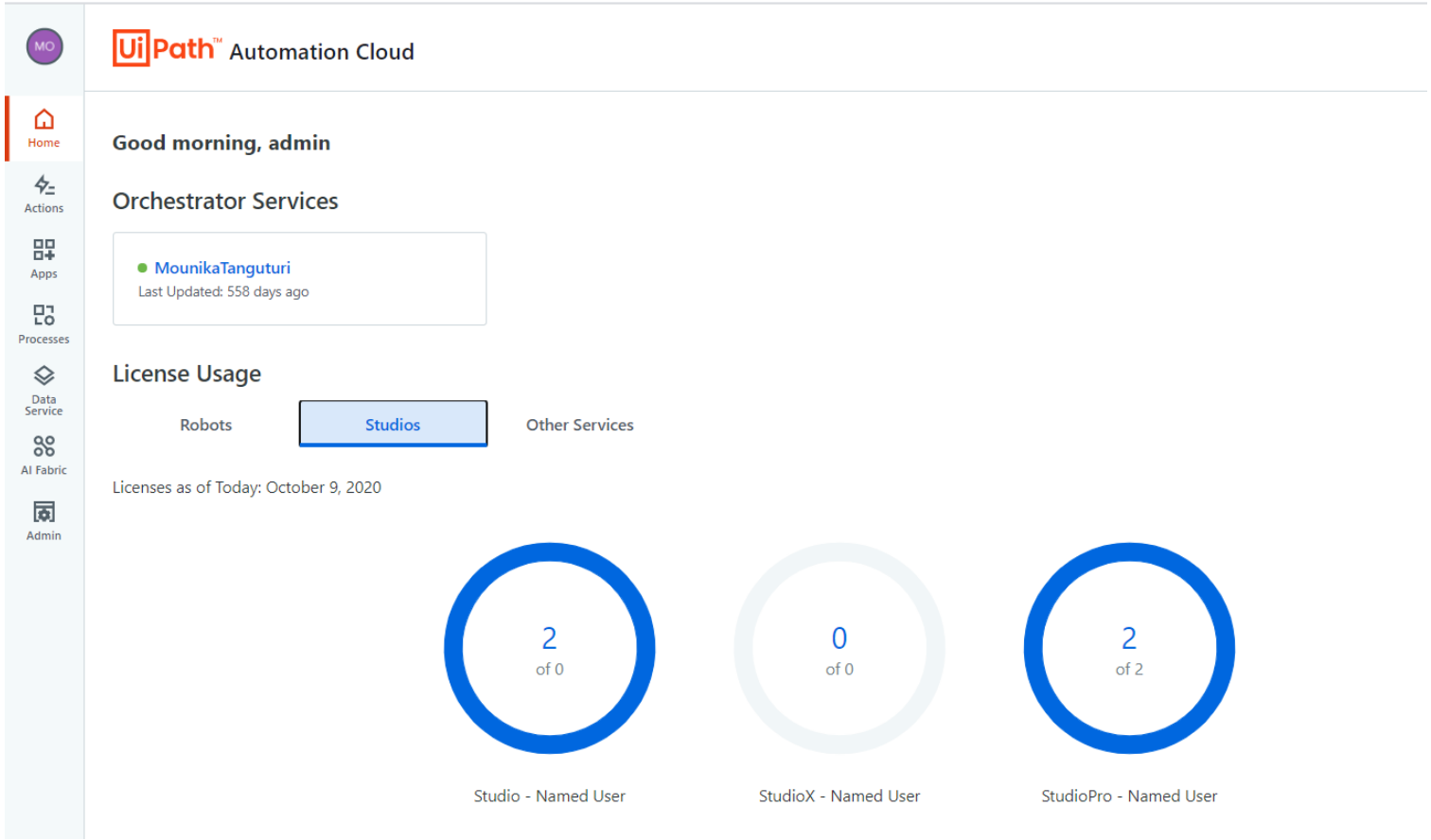



# Updates from 20.4 to 20.10

# Left Navigation Bar

Navigation bar makes it easier to navigate through Cloud Portal, as its sections allow for grouping the features based on your role

Adding AI Fabric, Apps, Processes etc.,.



# Demo

# Orchestrator

UiPath Reboot Work.™

# What's new?

UI Design

Modern Folders Enhanced

Personal Workspaces

**UiPath Orchestrator 20.10 "Hero Features"**

Manage & Governance PWs

Interactive Authentication

Best of the rest

# Orchestrator UI Re-design

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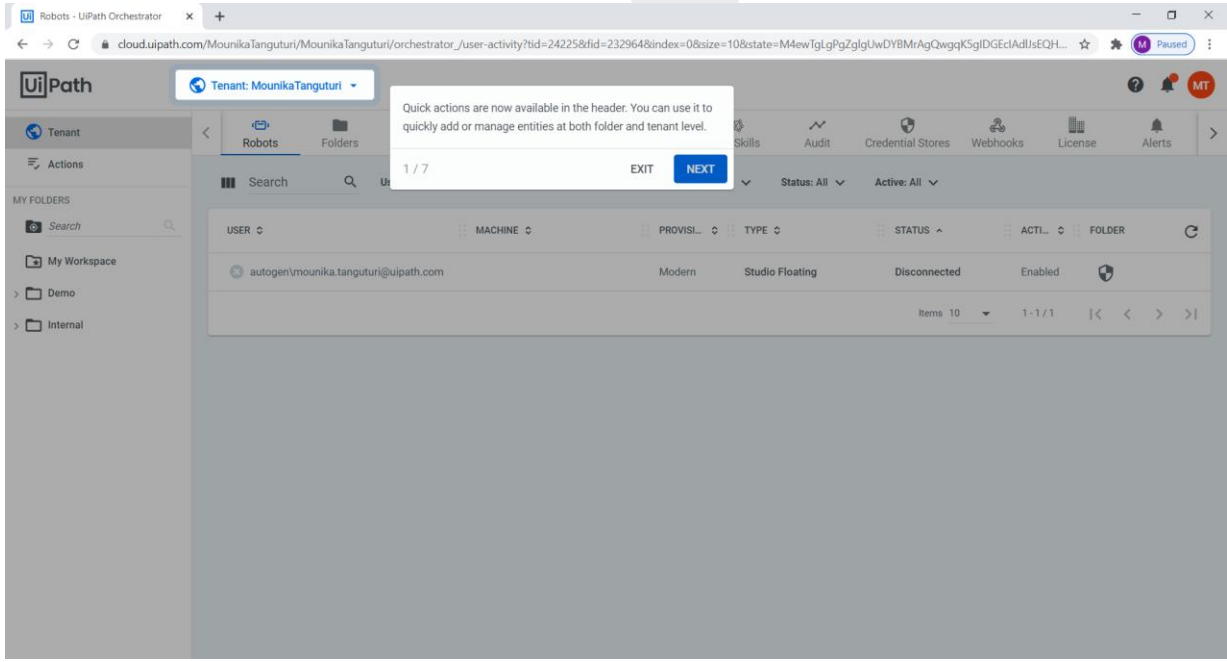
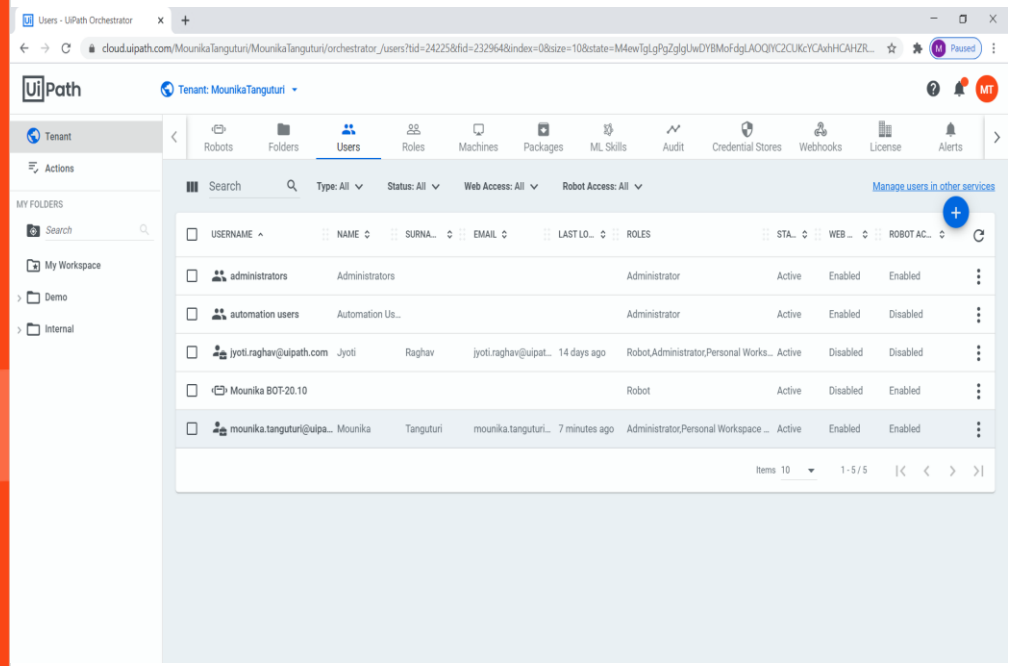
# Welcome Tour



# Revamped UI

# Modern Folders

UiPath™

# Modern Folders

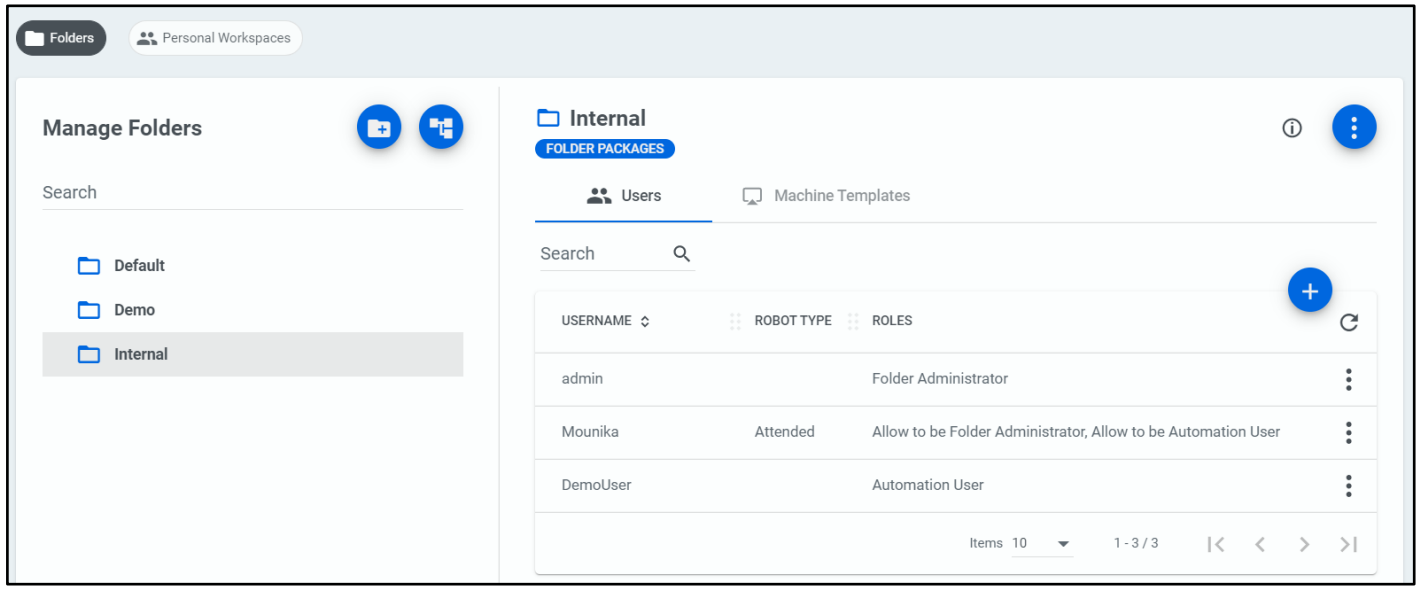
| What is it? | Who needs it? | Customer benefits |
| --- | --- | --- |
| A different way to run unattended processes in modern folders | Users with large unattended deployments | Centralized governance, easy provisioning, management and easiness of running jobs |

# Modern Folders

Hierarchical folder that contains entities (process, assets etc.,)

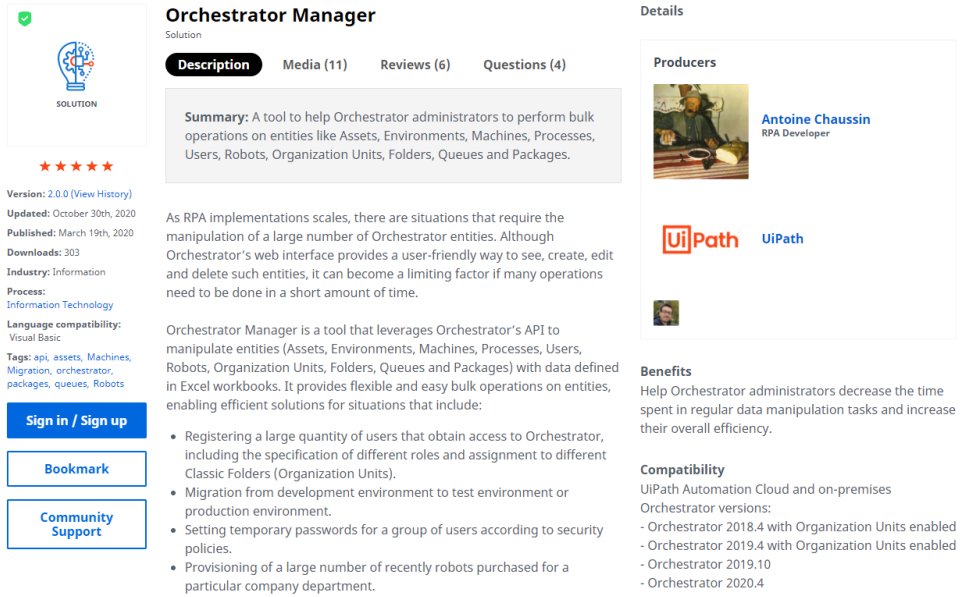
Provide fine grained permissions on folders with permission inheritance

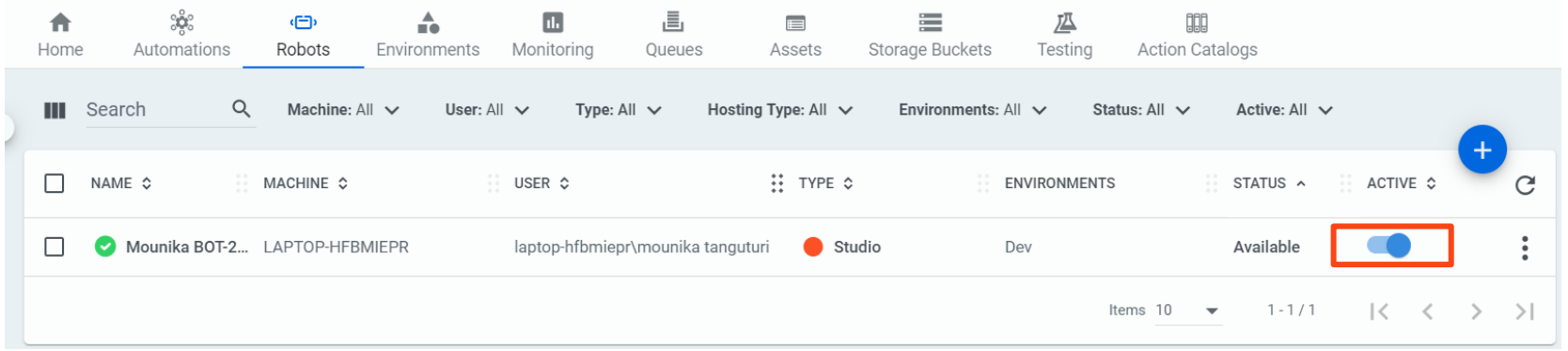
Processes are automatically deployed to users granted rights to their folder



# Enhancements in Modern Folder

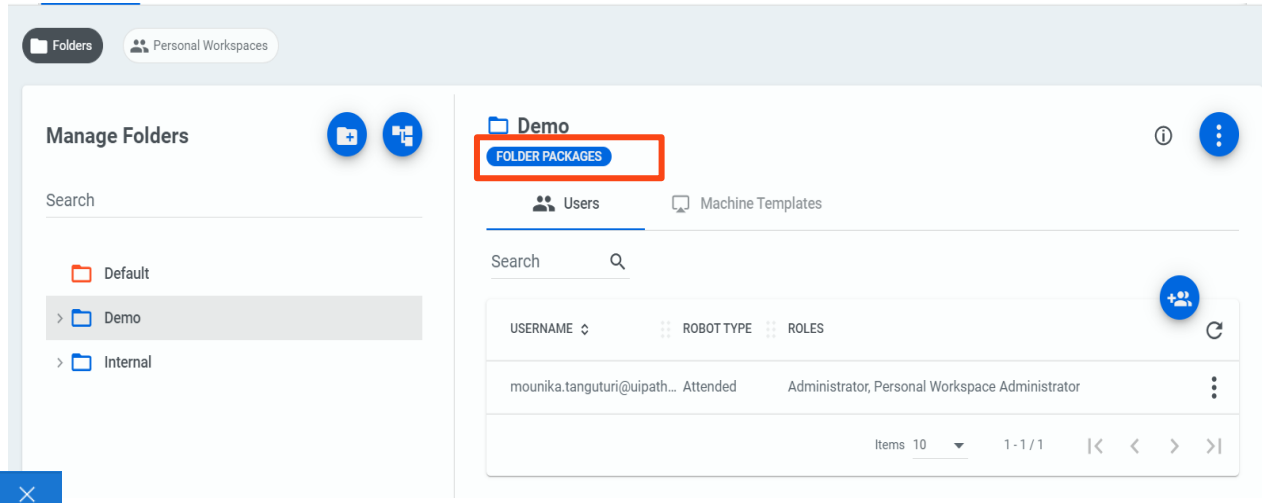
- Modern Folders for both Attended and Unattended
- Deprecate Classic and have Modern Folder only setup
- Migration from Classic to Modern
- Asset per user
- Activate and Deactivate a classic robot

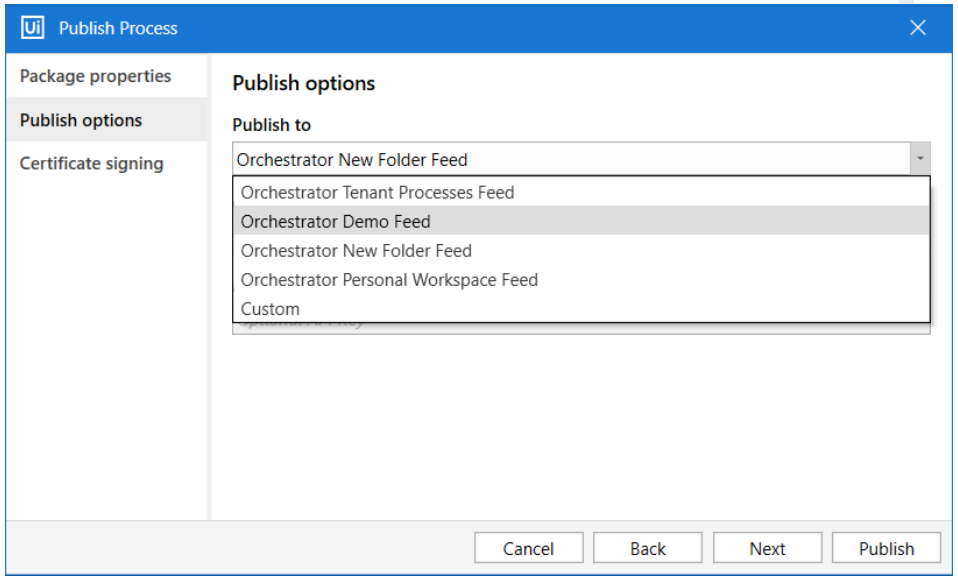


# Package feed per Folder

- Publish package only to assigned folder
- Available only for Modern folders



# Demo

# Personal workspaces

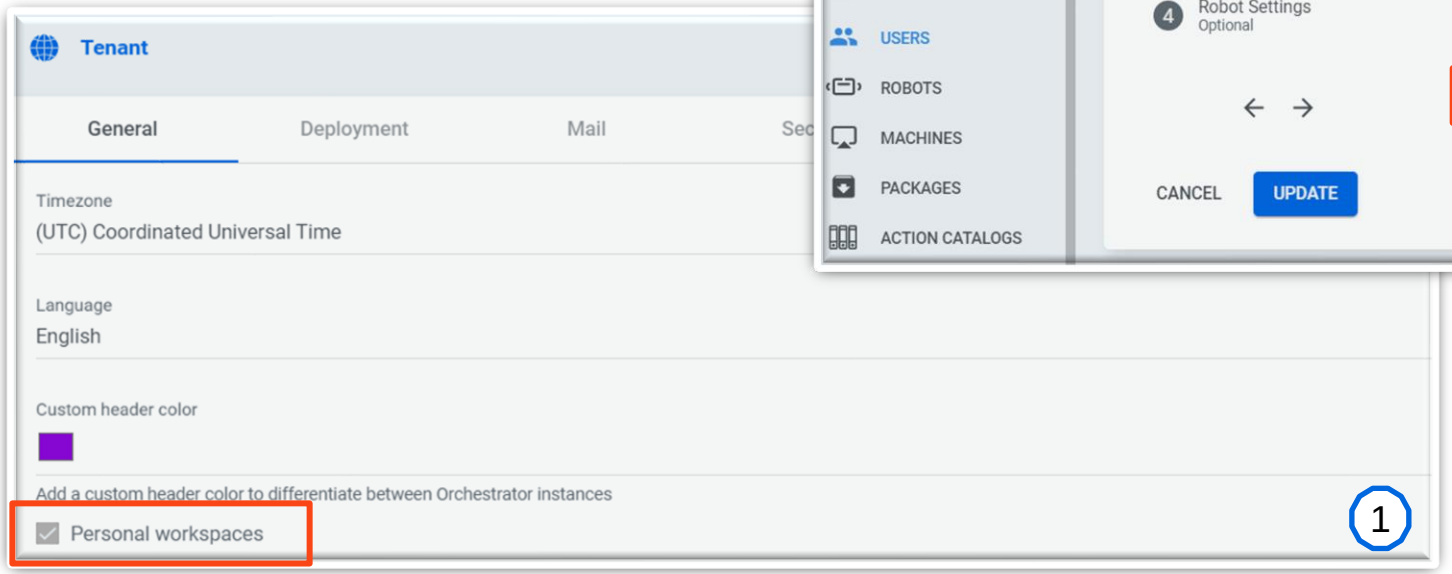
# Personal workspaces

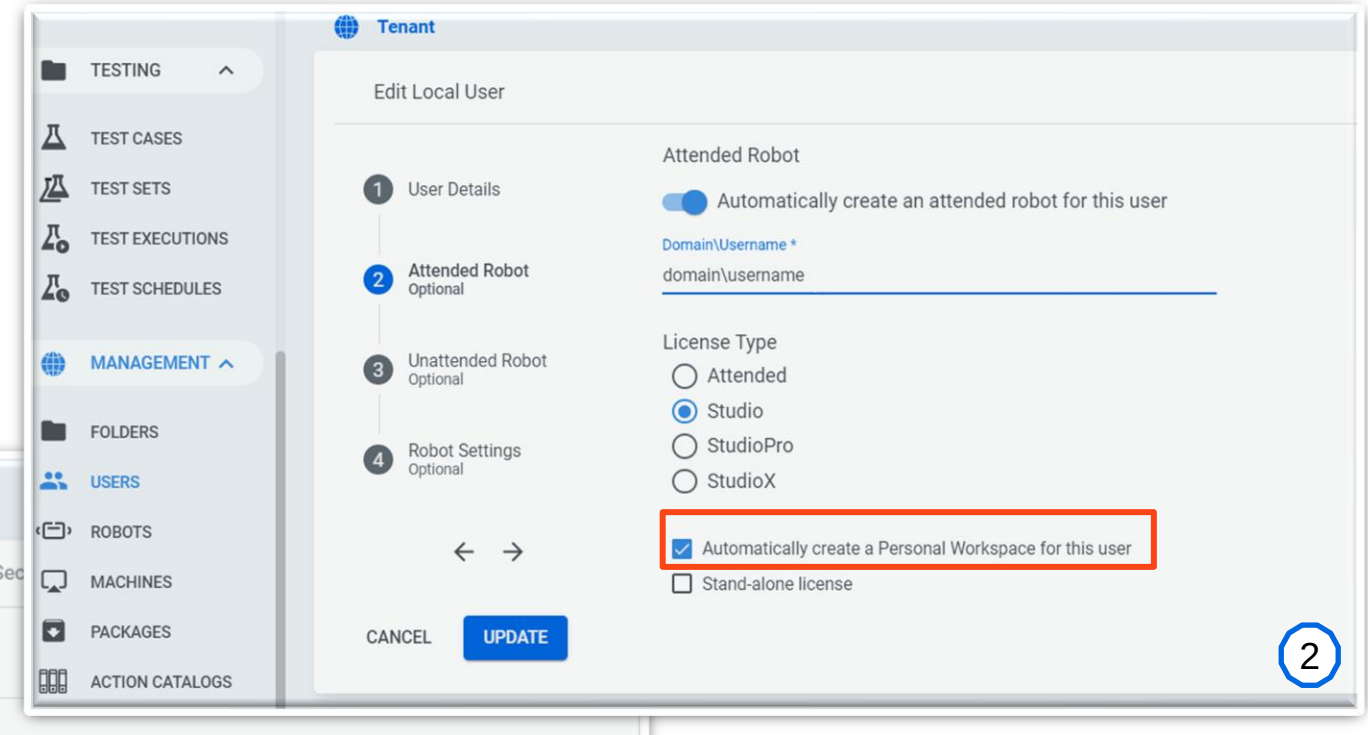
| What is it? | Who needs it? | Customer benefits |
| --- | --- | --- |
| Personal folder automatically created for each attended user | Citizen developers and RPA developers | Governance, easy onboarding of citizen developers, easy for users to test workflows created by them |

# Configurations

In order to enable the **Personal Workspaces** functionality, you need to make configurations on the following 2 Levels:

1. **Tenant**
2. **User**

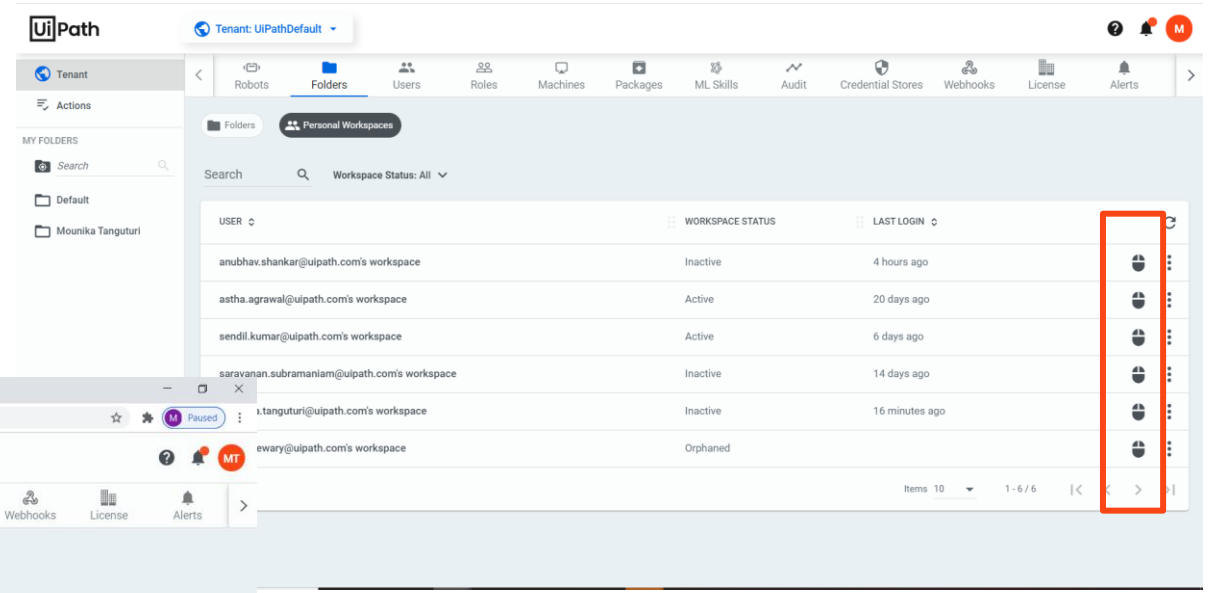


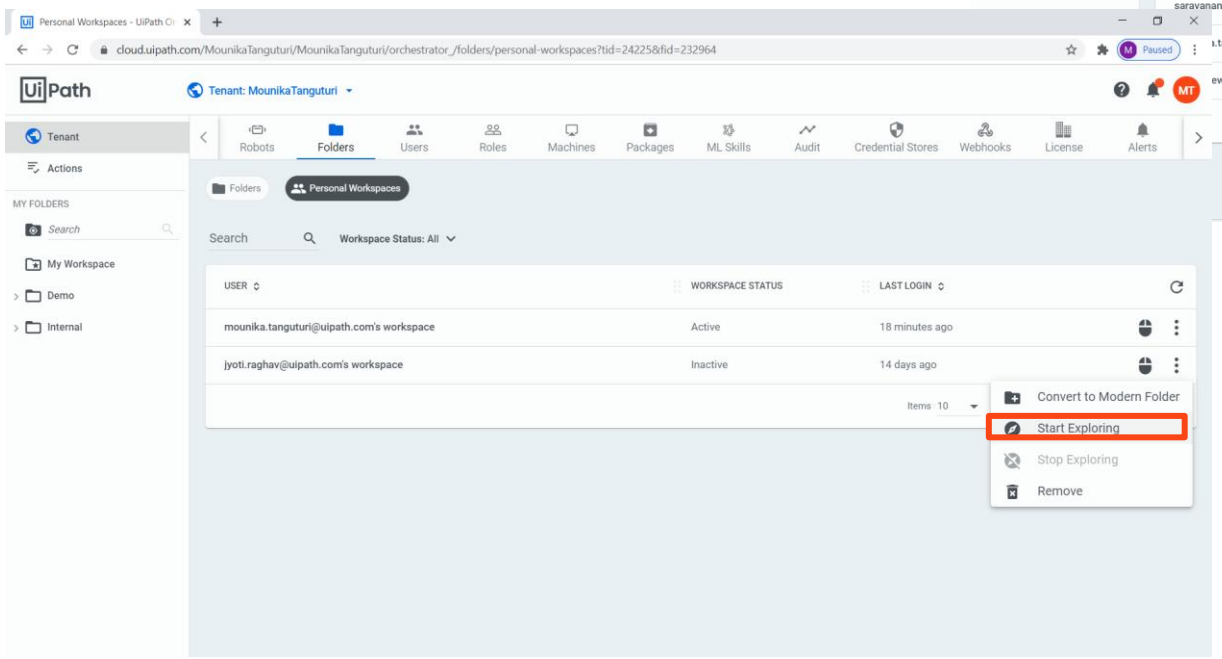



# Manage & Governance

As number of PWs users increase, Organization need to manage and govern the usage of PWS

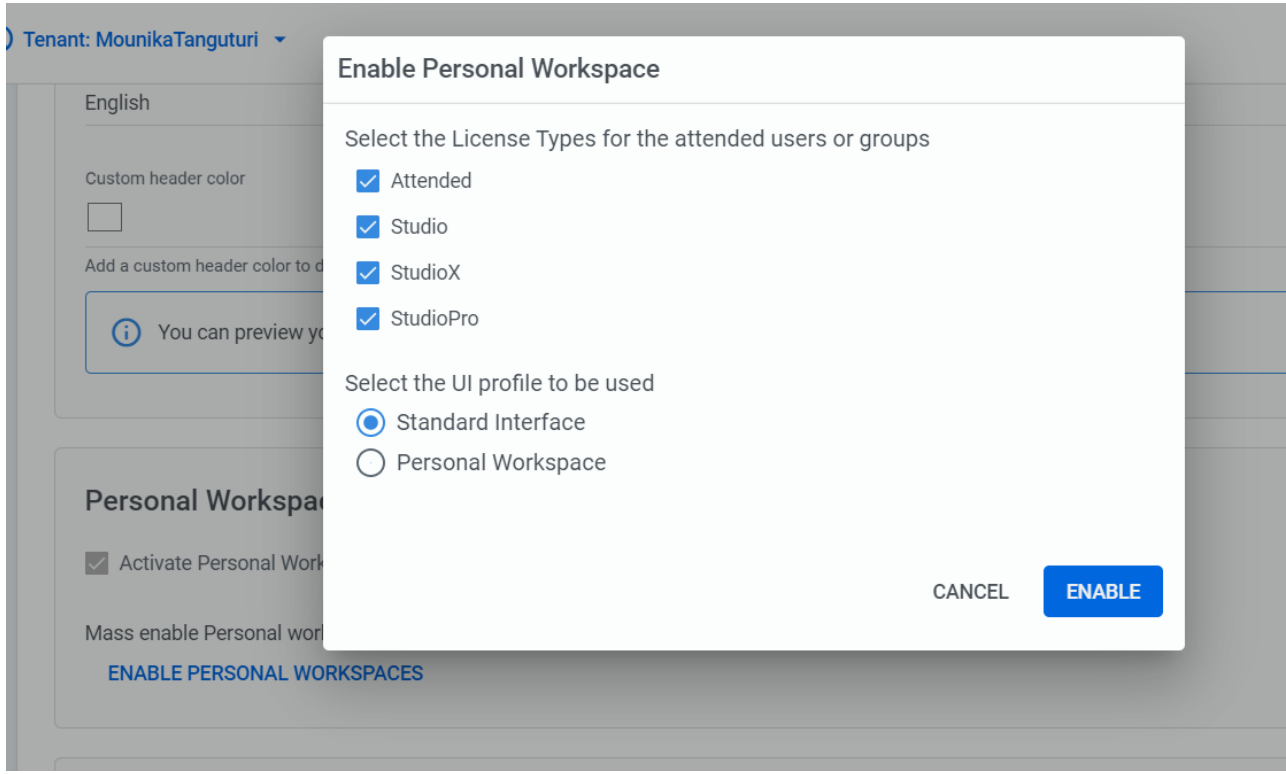
Admin have easy access to view and manage users PWS



# Mass Enable PWs

- Enable PWs to all attended users or Groups
- Option to select required license type
- Selection of desired UI Type



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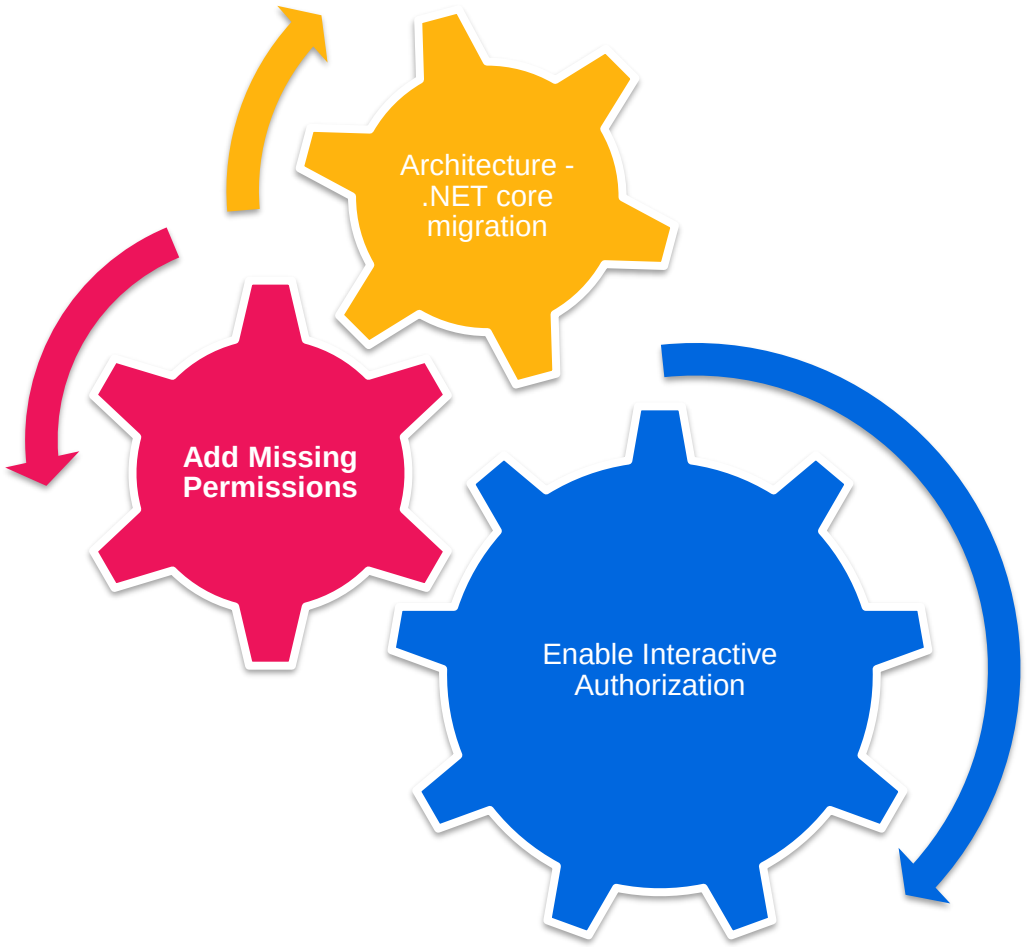
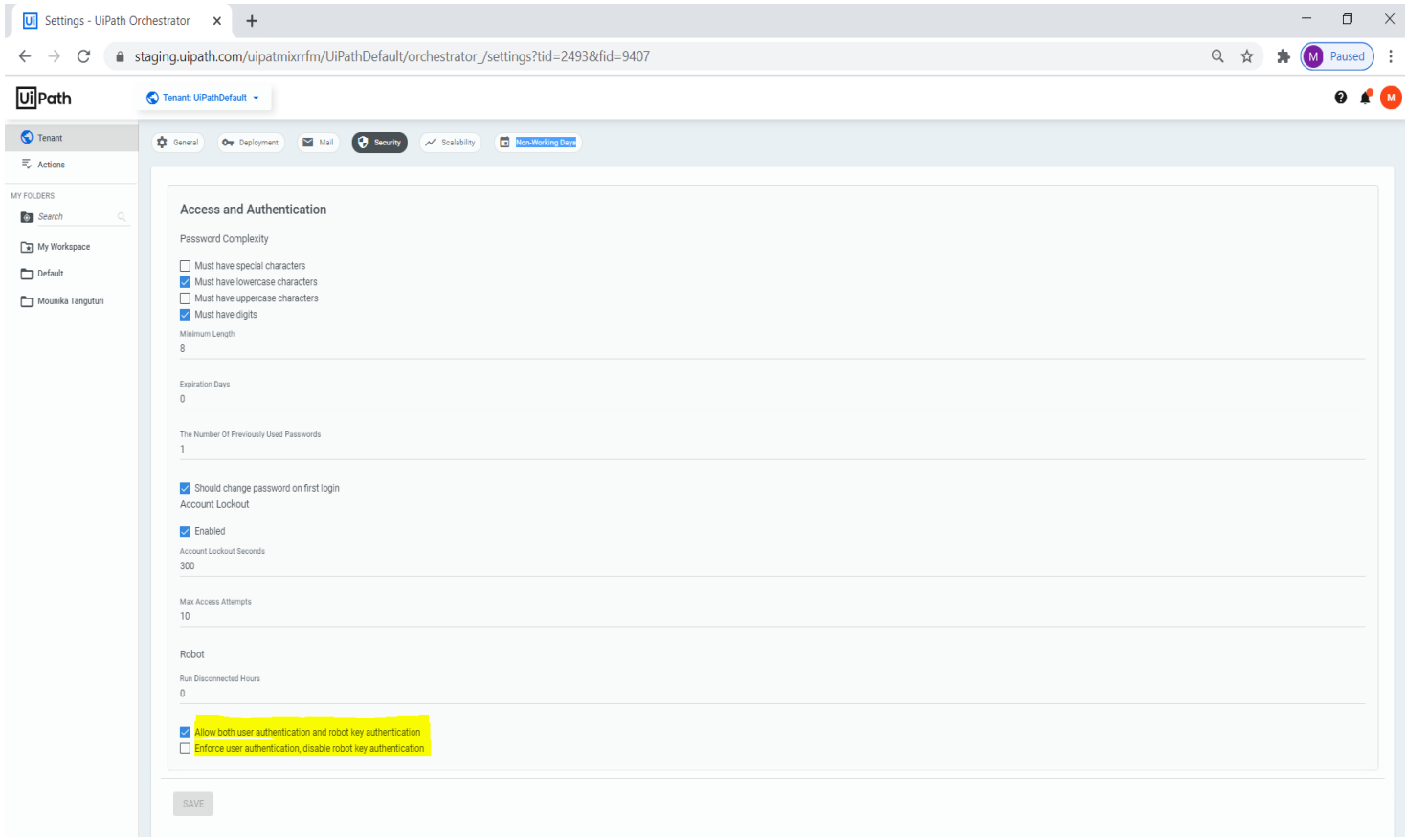
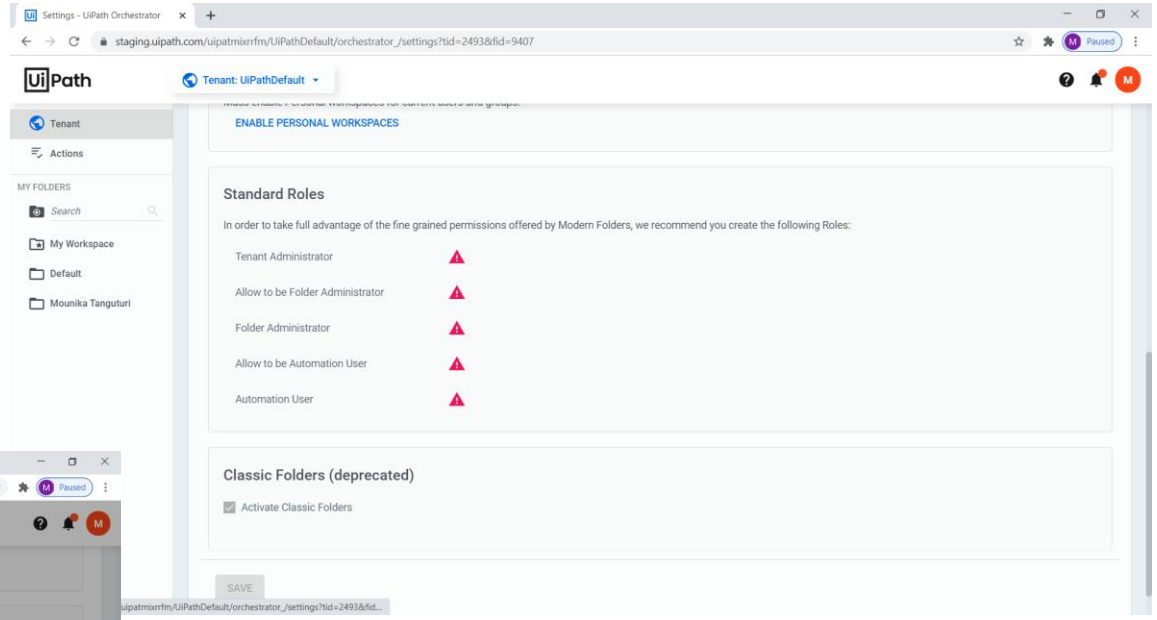

Architecture - .NET core migration
Add Missing Permissions
Enable Interactive Authorization

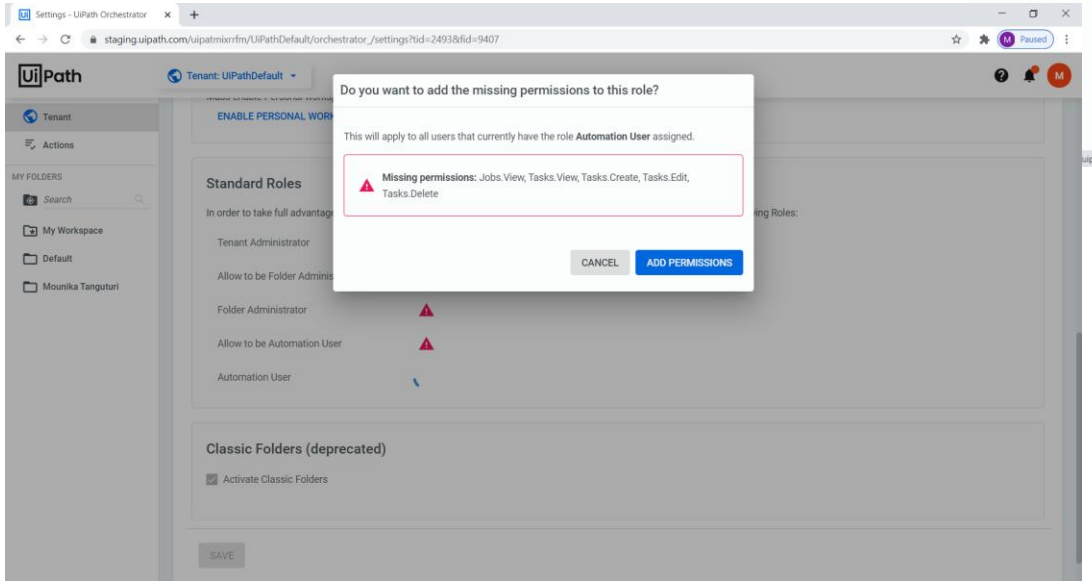
# Enable Interactive Authorization option in orchestrator

- Orchestrator signals to Robot to do interactive authentication
- Both robot key authentication and interactive authentication works. This enables gradually upgrading the robot clients and allow both older clients and new clients work



# Allow user to add missing permissions to predefined modern roles



# Insights

UiPath Reboot Work.™

# Objectives

## What is It?

**Insights** is an embedded analytics solution that measures, reports and aligns end-to-end RPA Operations with strategic business outcomes.

## Who Needs It?

Customers who are looking to gain visibility into the **performance and business impact** of their automations in order to:

- Track, measure and forecast automation performance
- Optimize RPA deployments
- Calculate automation ROI
- Inform business & process owners
- Guide future automation investments

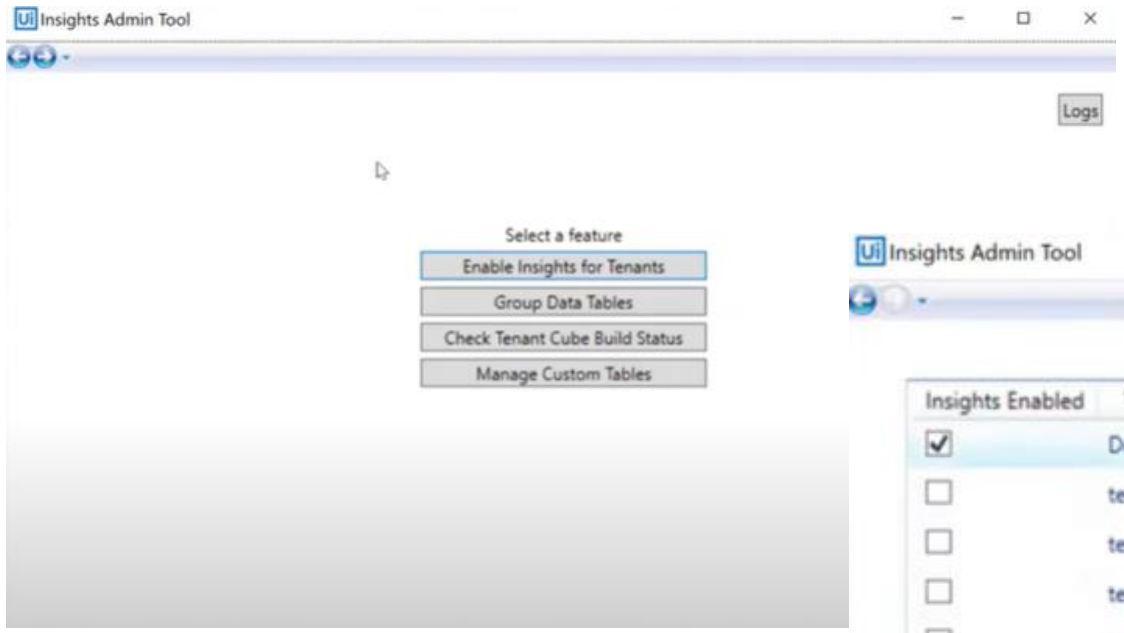
## Customer Benefits

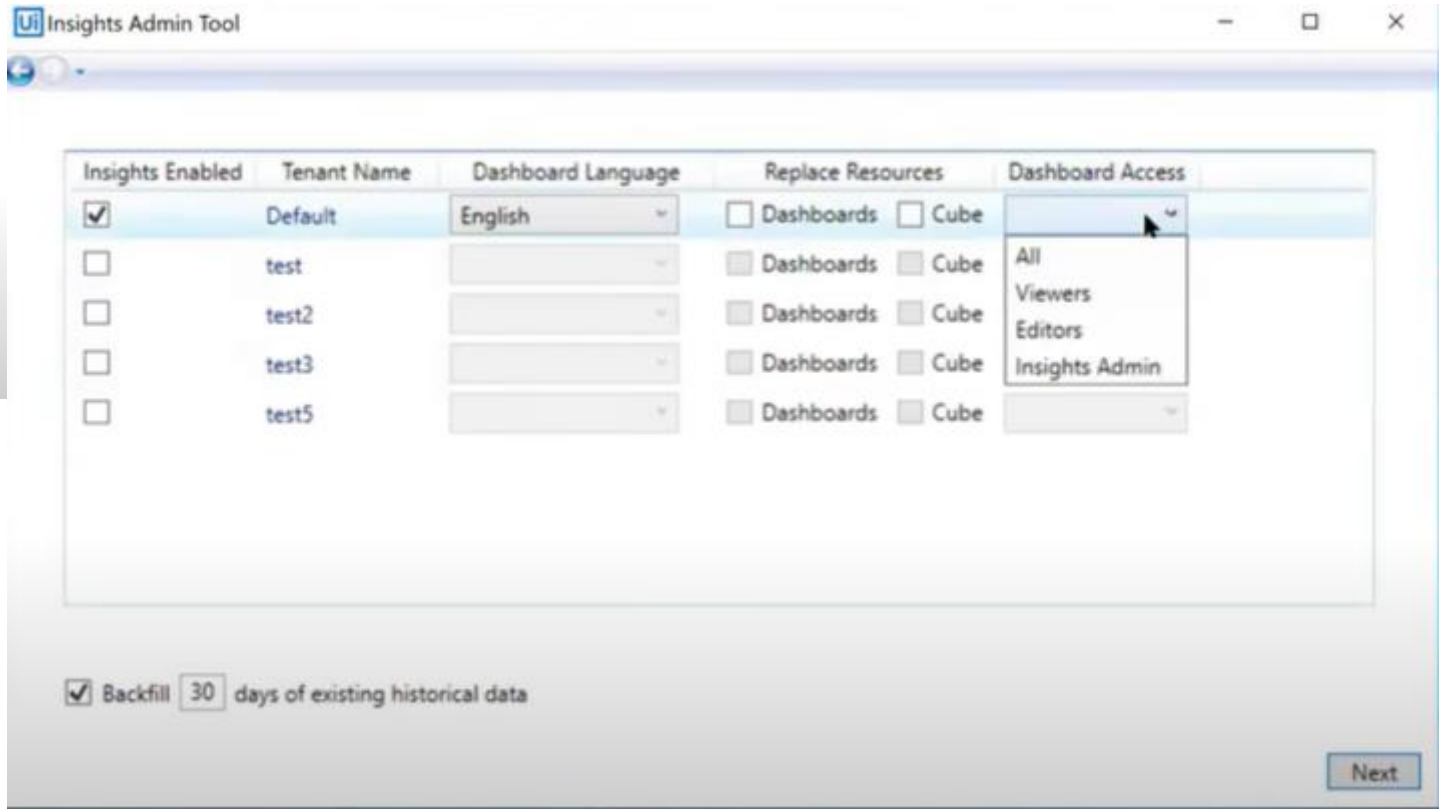
- **Operational Awareness** – Intelligent, actionable performance tracking of RPA deployments
- **Embedded Analytics** – Enabled through the Orchestrator interface; no required integrations
- **Business KPIs** – Measure specific, definable KPIs for data-driven benefit/business impact calculations
- **Shareable Insights** – Exportable dashboards to support organization-wide decision making. Schedule email or PDF reports for automatic distribution

# Updates in 20.10

1. Dashboard Management
2. Custom Table Management
   1. Whitelisting processes/queues
   2. Custom table alert threshold

# Dashboard Management



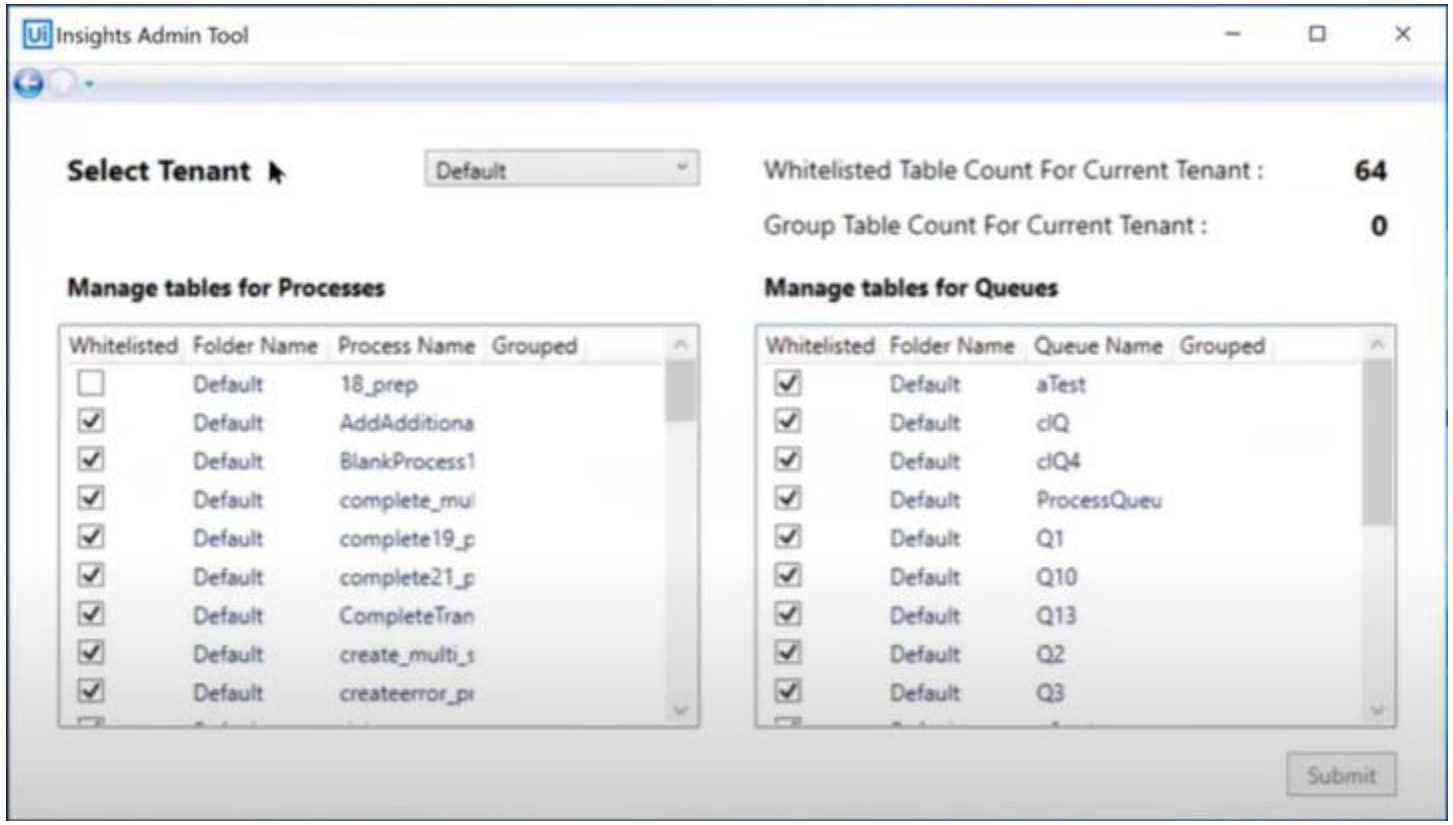



# Custom Table Management

- Whitelisting processes/queues

**For fresh 20.10 deployments,** Custom tables are created for processes and queues that have been added to a list in the Insights Admin tool.

**for existing customers upgrading from older versions**, will automatically add all processes/queues for which they have custom tables to the list.



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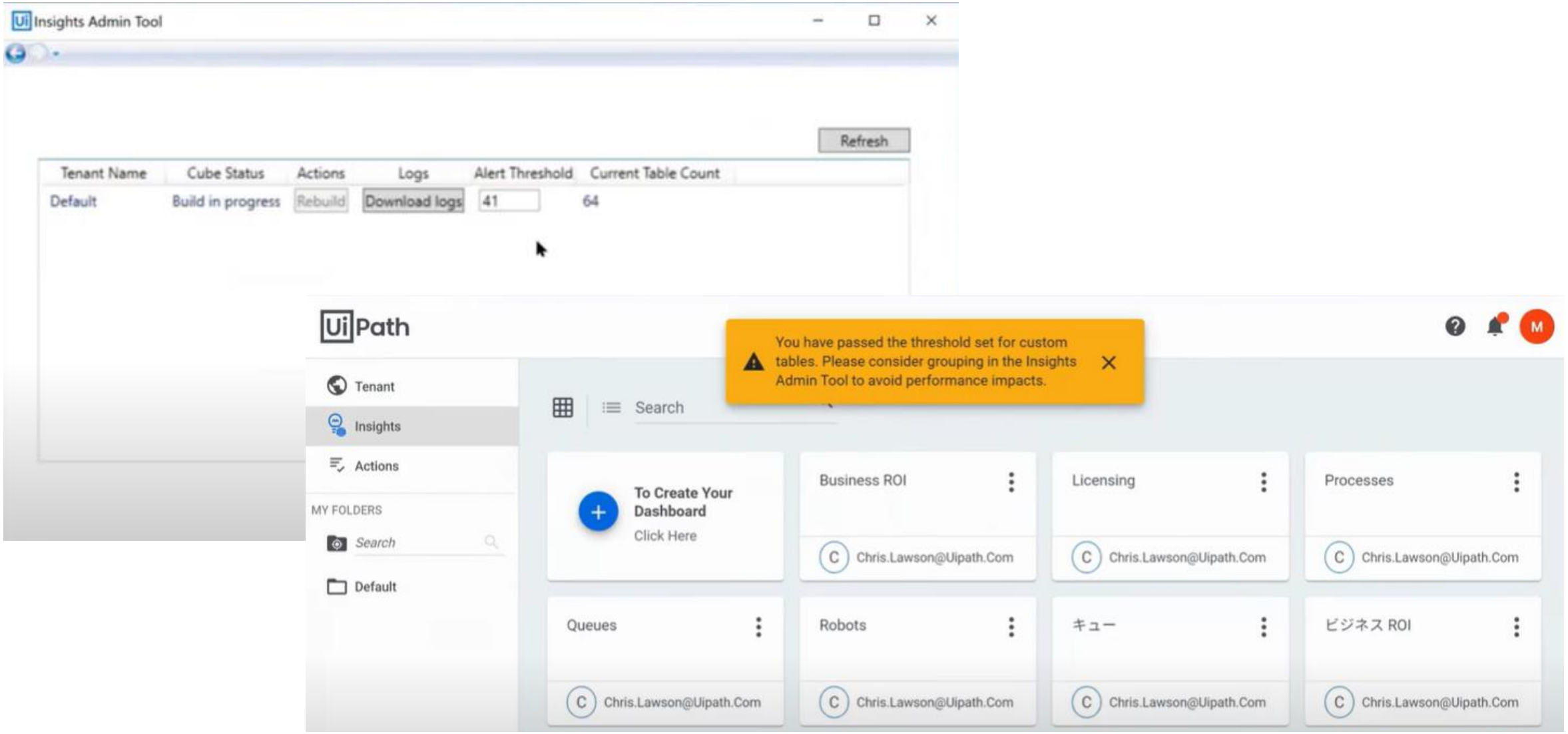

# Useful Resources

- Insider Preview
- Trial UiPath
- UiPath Forum
- Academy

# Q&A

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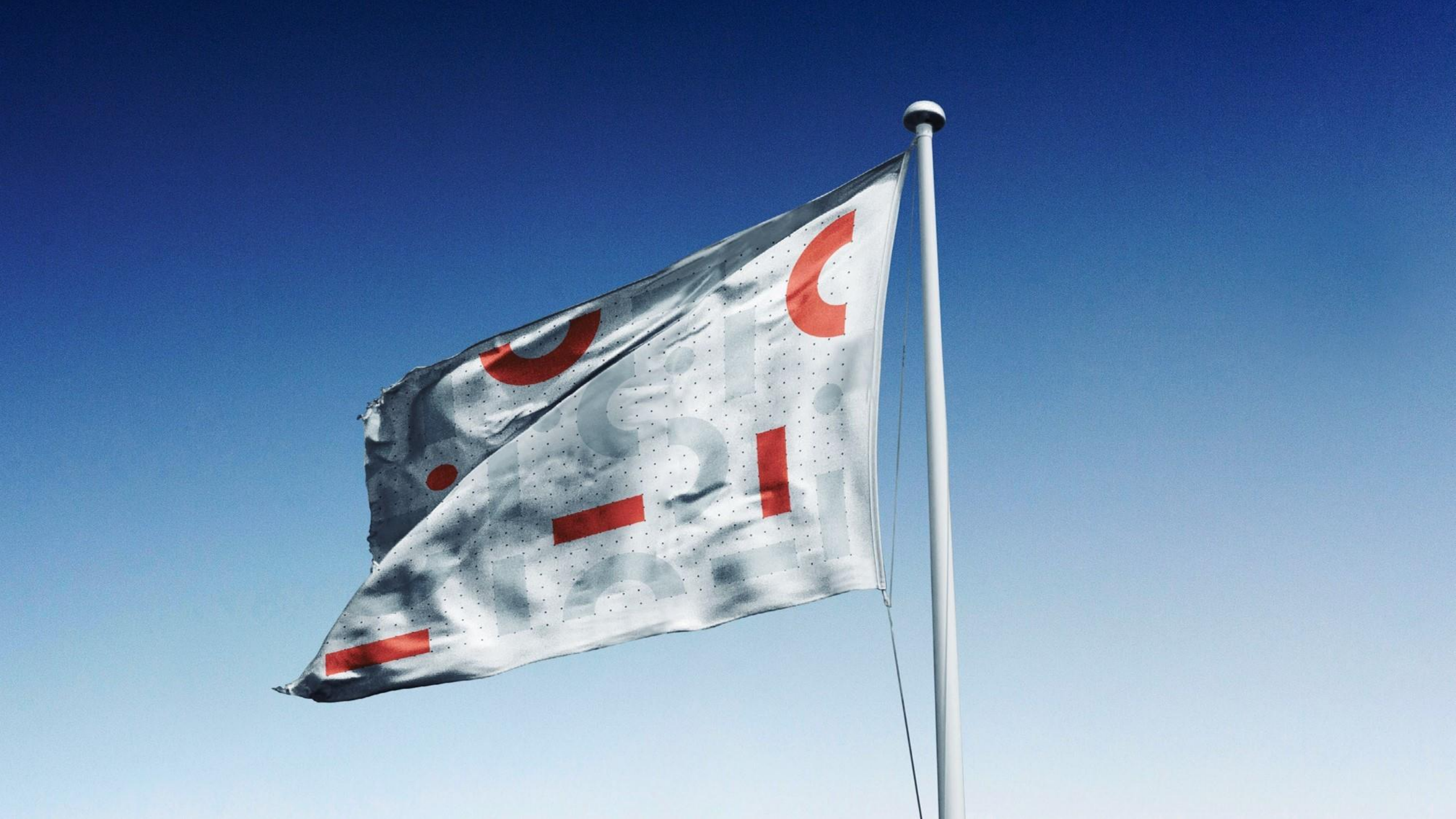
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