

Enhance SAP ERP Finance Functions with UiPath RPA

There's a reason that approximately 70% of our customers start their automation journey in finance and accounting. Finance functions are notoriously bogged down by tedious tasks.

According to a McKinsey report, enterprise organizations have the opportunity to automate approximately 44% of all finance functions. That's because many of the processes in finance workflows are data-handling chores that don't hinge on human judgement. They're repetitive and predictable, but necessary to the function of bigger finance workflows.

Someone—or something—needs to do them before people can utilize their most valuable skills: critical thinking and creativity.

Automate your processes and accelerate your team's achievement

RPA in SAP software offloads the robotic chores onto a digital workforce, freeing personnel to focus on judgement tasks. In addition to greater employee engagement, RPA delivers:



Rapid time to value



Seamless integration with other systems



Reduced risk



Drag-and-drop intelligent automation

The result is end-to-end process optimization for the following finance functions and more:

1. Procure to pay

Use RPA to automate clerical tasks involved in accounts payable.

- Digitize important data values from paper files using OCR
- Import the information into folders and then direct it to the right departments
- Solicit requisitions from the necessary parties and handle invoice-block resolution
- Create a purchase order and reconcile invoices, POs and receipts

2. Invoice processing

Expedite and simplify invoice processing by getting data in front of the right people

- Monitor folders to automatically trigger processing when a new invoice is detected
- Extract key information from invoices in multiple file formats
- Import extracted information into SAP systems and any other necessary company databases
- Cross-verify databases, send posting emails to appropriate staff

3. Order-to-cash

Streamline customer-order processing all the way through final payment.

- Set up customers in the system and manage their data
- Create and manage customer orders, process orders, returns and exchanges
- Generate invoices, manage billing, and post receivables to the general ledger
- Manage cash applications, create aging reports and perform balance reporting

4. Record to report

Reliably collect, validate, and reconcile bookkeeping data.

- Automate complex journal entries into SAP systems
- Reconcile data to prepare for the financial close
- Validate tax activities
- Build reports for financial analysis

RPA and SAP software beyond finance

The finance function in SAP software is a compelling starting point for businesses that want to lower costs, boost productivity, increase employee engagement, and facilitate long-term innovation with UiPath RPA.

But in the “automation first” era, F&A is not the only SAP function that’s enhanced by RPA. Other digital transformation opportunities can be found in:



An RPA-assisted workforce is more productive, more engaged, and more capable. Start exploring the many ways RPA for SAP software can transform your enterprise today.