

The background is a solid orange color. It features several abstract geometric elements: a large, light-orange circle in the top-left corner, a smaller light-orange circle in the bottom-left corner, and a light-orange rectangle on the right side. The word "Forward" is written in a large, white, sans-serif font, followed by three vertical bars of increasing height.

Forward |||

Meet your speaker



Brandon Nott
SVP Product
UiPath



Attended Software Robots

The Future of Your
Workforce

Brandon Nott
SVP, Product



Forward

Attended Overview

A large orange rectangular area containing abstract shapes: a large light-orange circle in the top-left, a smaller light-orange circle in the bottom-left, and a light-orange square in the bottom-right. The word "Forward" is written in white, bold, sans-serif font, followed by three vertical white bars of increasing height.

Forward |||

Attended vs. Unattended

Attended

Runs on agent desktop

Triggered by user activity

Uses agent's credentials

Real-time human/robot interactions

Unattended

Runs on a stand-alone PC

Scheduled by Orchestrator

Has robot-provisioned credentials

Notifies humans of status updates

Common

Activities
& plugins

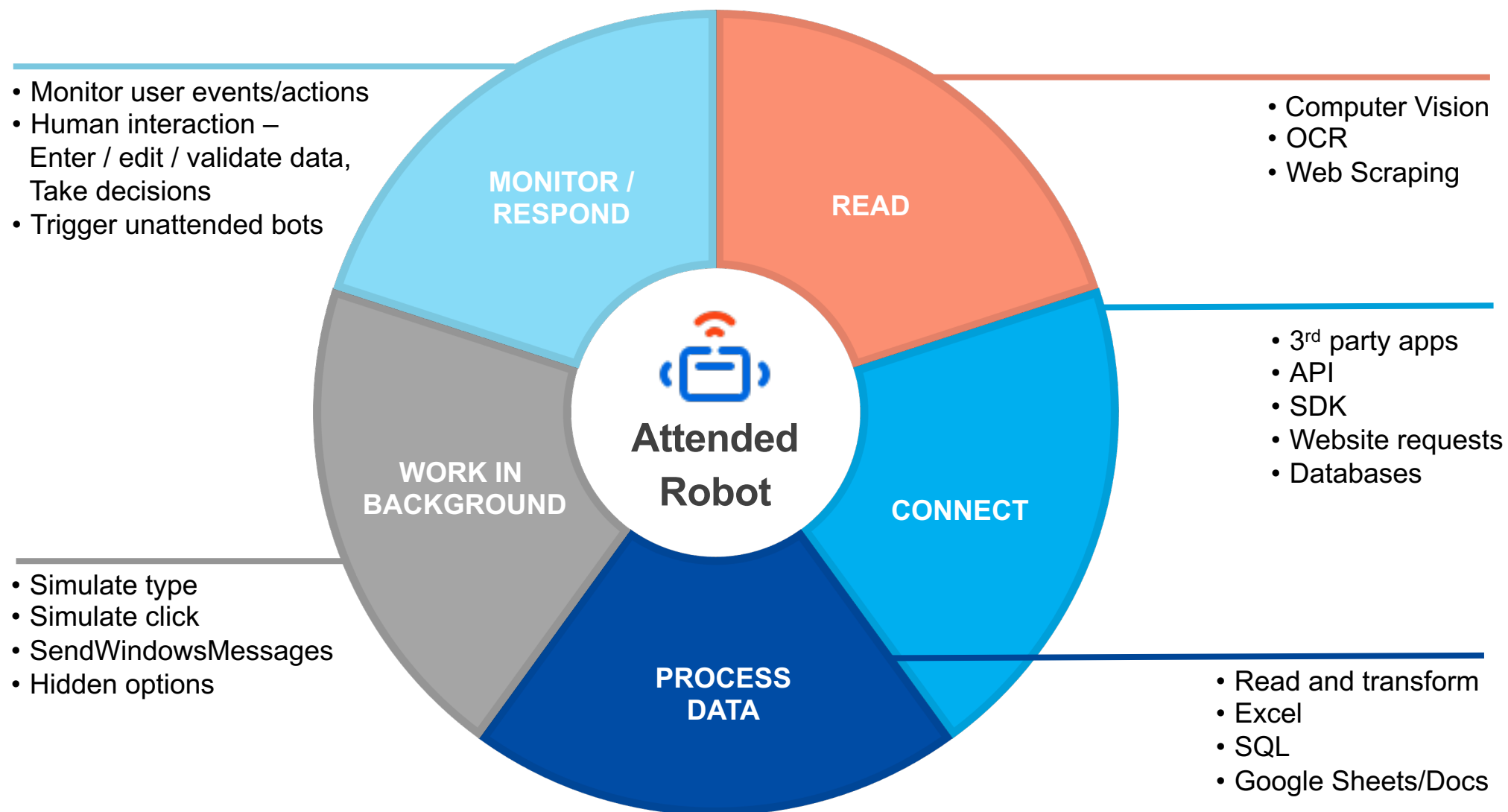
Logging, analytics
& reporting

Queues, assets
& licensing

Hybrid
automation

Background
automation

Attended Robot – What can it do



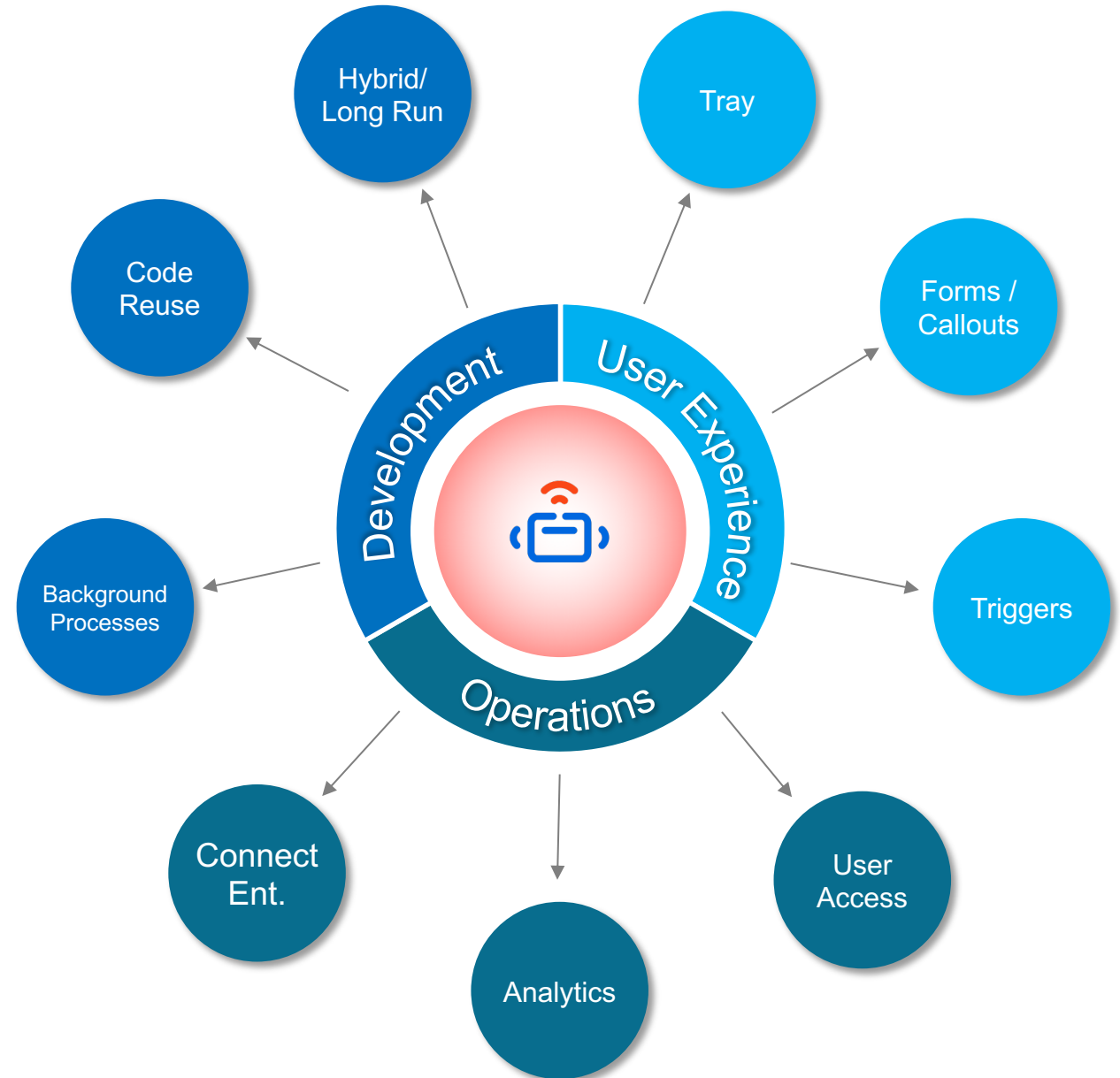
Nine things to Consider

A large orange rectangle occupies the right half of the slide. It features several abstract shapes: a large light-orange circle in the top-left, a smaller light-orange circle in the bottom-left, and a light-orange square in the bottom-right. The word "Forward" is written in white, bold, sans-serif font in the center. To the right of the word are three vertical white bars of increasing height, resembling a bar chart or a stylized 'H'.

Forward

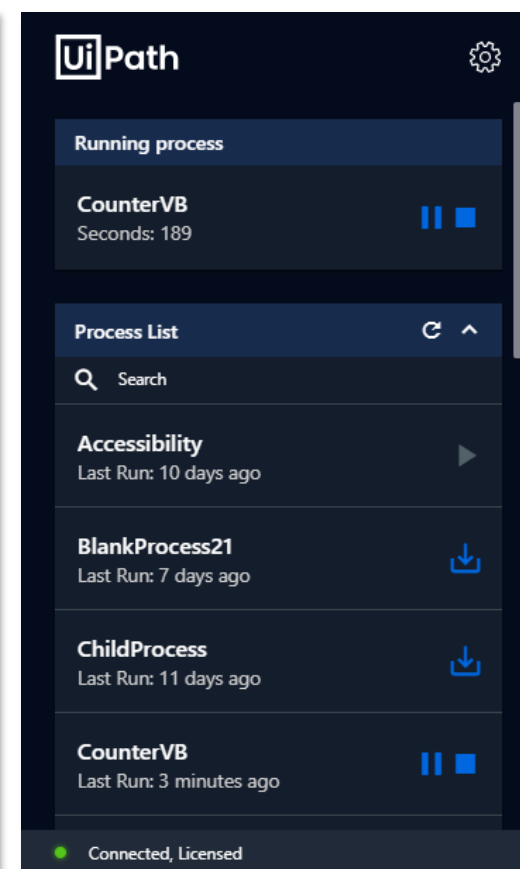
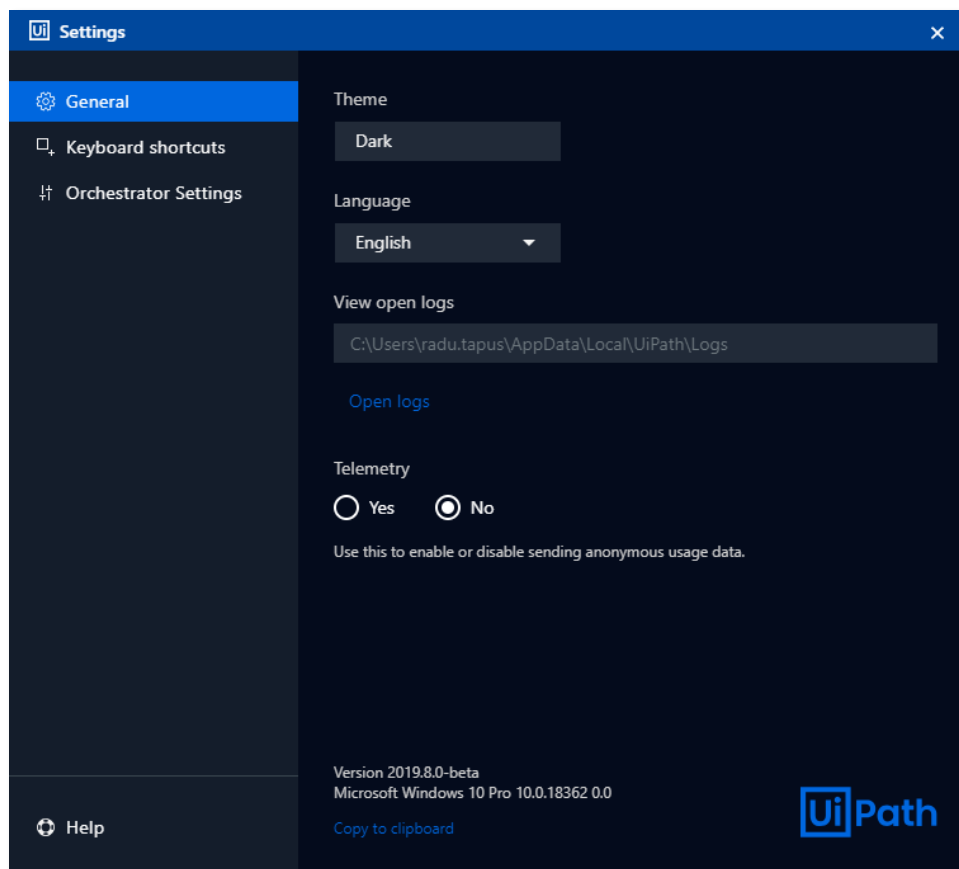
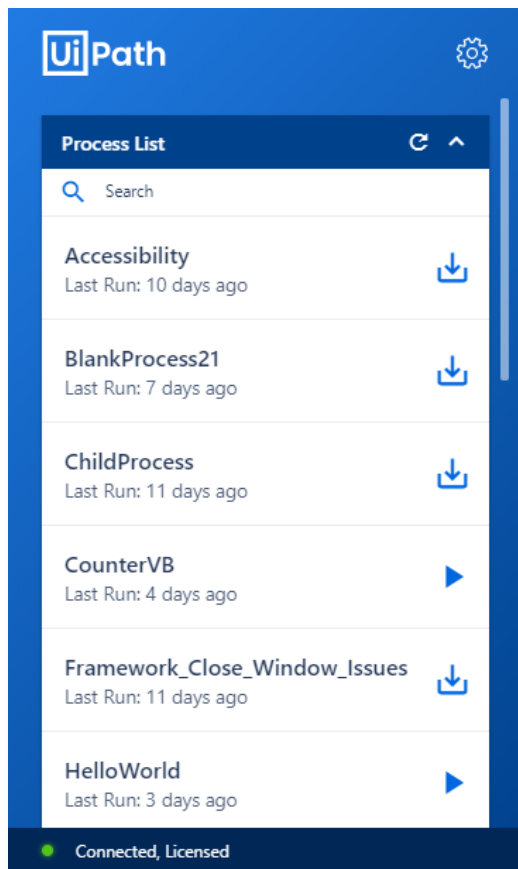
Automation Wheel

*Nine things you need to consider when implementing **Attended** automation*



The Next Generation Tray

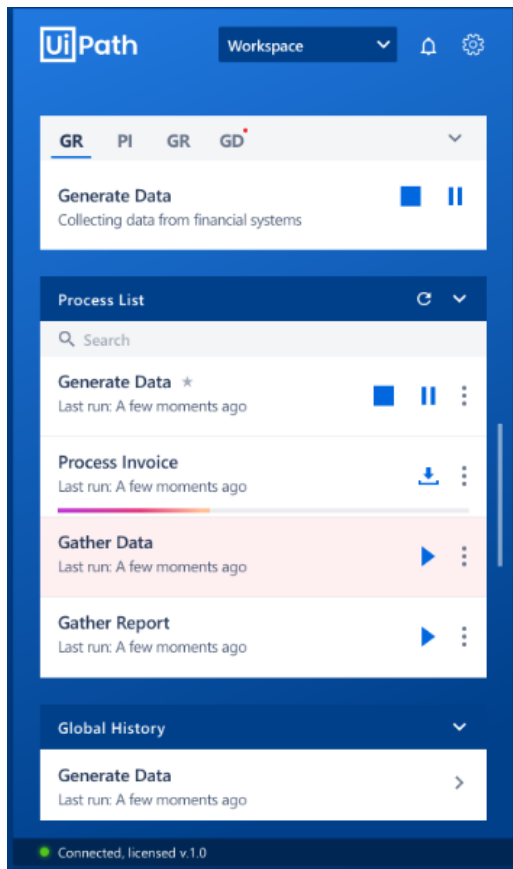
Tray



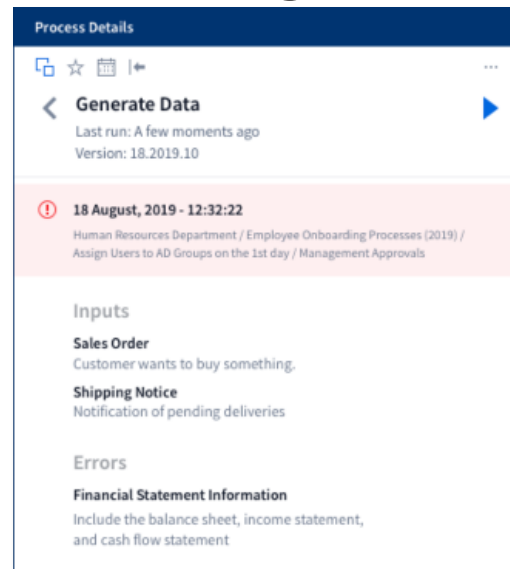
Tray cont...

Tray

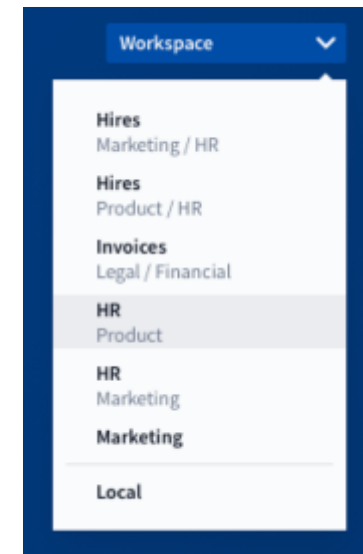
Parallel Processes



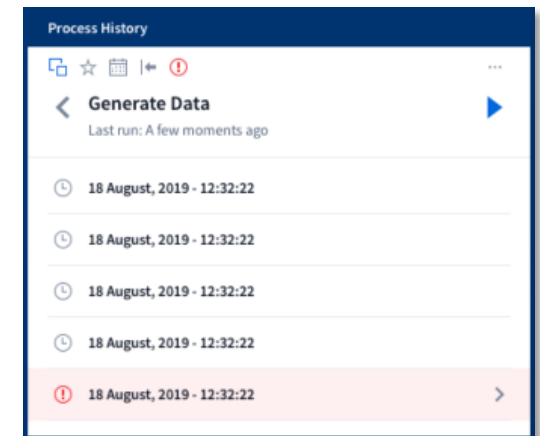
Details Page



Workspaces



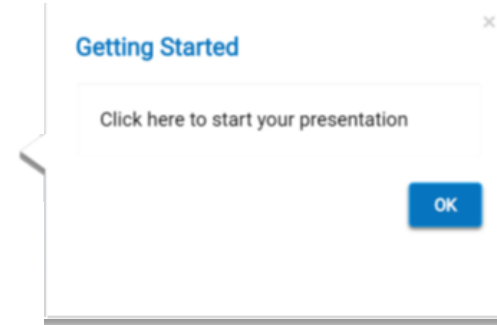
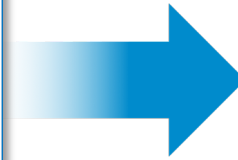
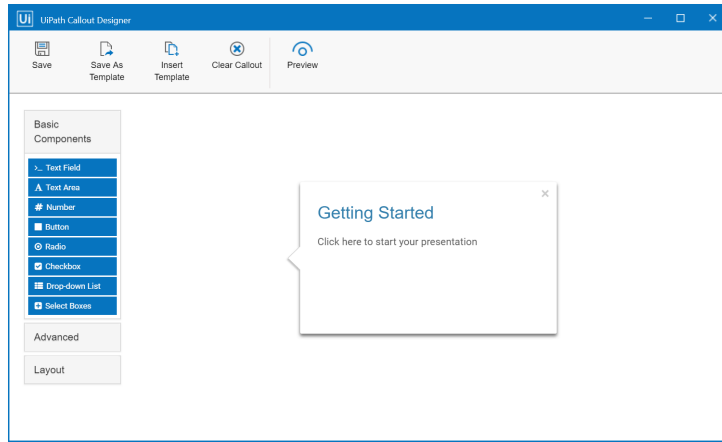
History



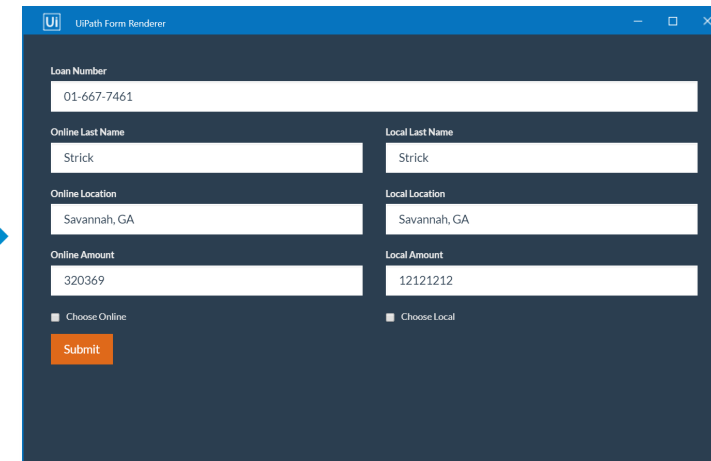
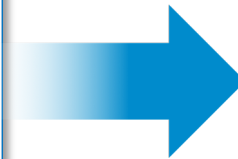
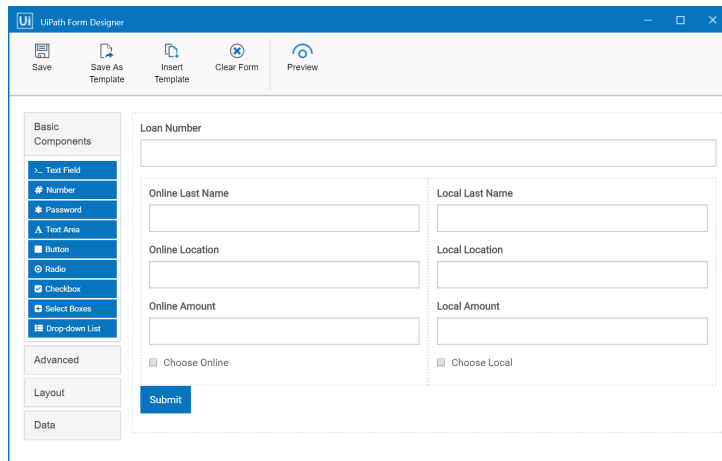
On-demand Interface / Guidance

Forms/
Callouts

Callout Designer

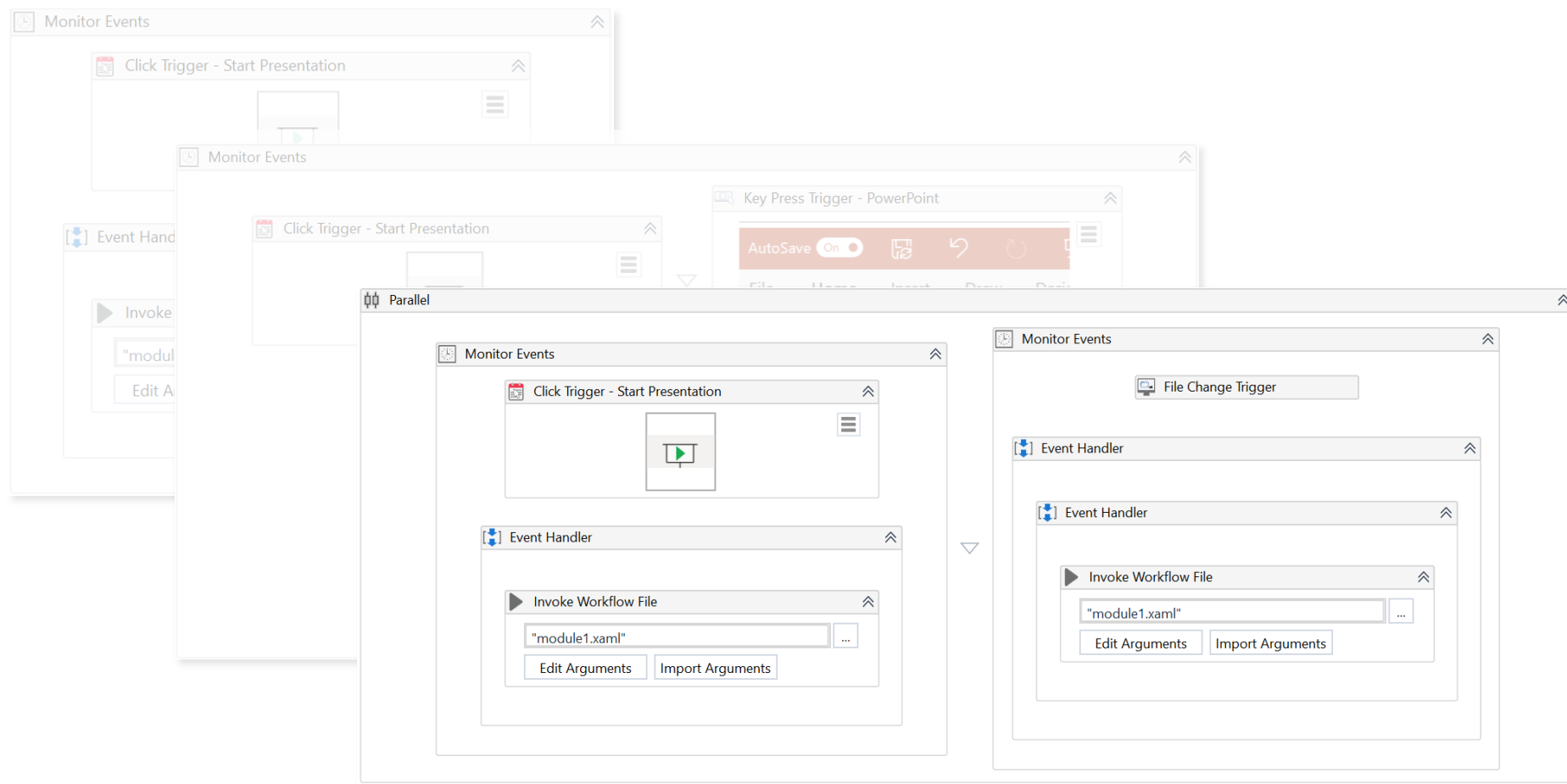


Form Designer



Trigger Design Patterns

Triggers



Flexible User Access

User
Access

Active Directory Users and Computers

File Action View Help

Active Directory Users and Com

Active Directory Users and Computers

| Name | Type | Description |
|---|-------------------------------|-----------------------------|
| admin | User | |
| Administrator | User | Built-in account for ad... |
| Alexandru Ursu | User | |
| All Employees | Security Group - Global | |
| Allowed RODC Password Replication Group | Security Group - Domain Local | Members in this group c... |
| Arthur Fleck | User | |
| Ashraya Gowda H D | User | |
| Call Center Operators | Security Group - Global | |
| Cert Publishers | Security Group - Domain Local | Members of this group ... |
| Cloneable Domain Controllers | Security Group - Global | Members of this group t... |
| Company Departments | Security Group - Global | |
| Customer Services | Security Group - Global | |
| DefaultAccount | User | A user account manage... |
| Demo Users | Security Group - Global | |
| Denied RODC Password Replication Group | Security Group - Domain Local | Members in this group c... |
| DnsAdmins | Security Group - Domain Local | DNS Administrators Gro... |
| DnsUpdateProxy | Security Group - Global | DNS clients who are per... |
| Domain Admins | Security Group - Global | Designated administrato... |
| Domain Computers | Security Group - Global | All workstations and ser... |
| Domain Controllers | Security Group - Global | All domain controllers i... |
| Domain Guests | Security Group - Global | All domain guests |
| Domain Users | Security Group - Global | All domain users |
| Enterprise Admins | Security Group - Universal | Designated administrato... |
| Enterprise Key Admins | Security Group - Universal | Members of this group ... |
| Enterprise Read-only Domain Controllers | Security Group - Universal | Members of this group ... |
| GIT Admin | User | |
| Group Policy Creator Owners | Security Group - Global | Members in this group c... |
| Guest | User | Built-in account for gue... |
| Human Resources | Security Group - Global | |
| IT | Security Group - Global | |
| Jack Sparrow | User | |
| John Snow | User | |
| Key Admins | Security Group - Global | Members of this group ... |
| Orchqa | Security Group - Global | |
| Porthos Admin | User | |

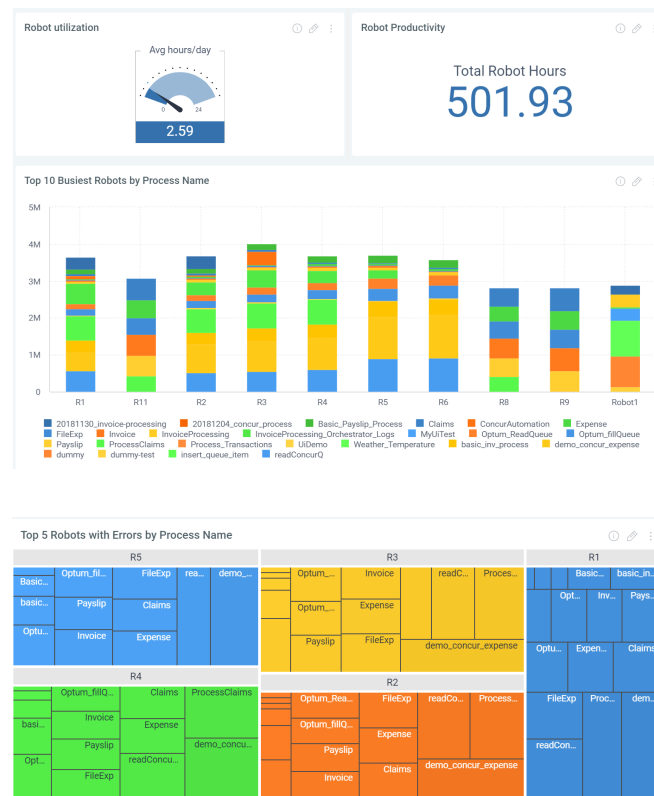


Native Monitoring / Reporting

Analytics

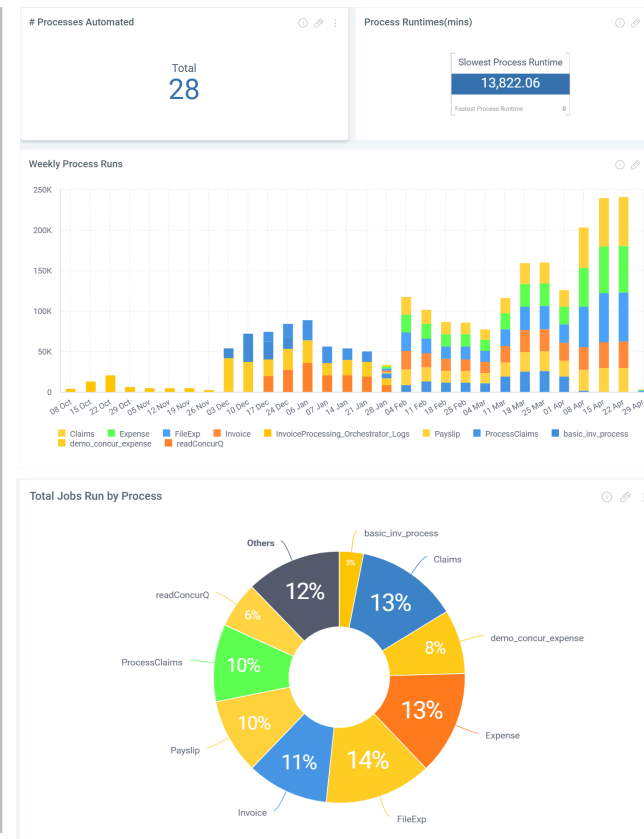
Robots

Track Robot utilization, productivity, errors and more. Dynamic elements enable deep dive analysis and troubleshooting



Processes

Detailed overview of process automations, runtimes and total completed jobs



Queues

Clarity into queues and the status of transactions over time and by priority



Empowering your Workforce

Connect
Ent.

PIPELINE IDENTIFICATION & MANAGEMENT

| Automation Name | Hierarchy | Phase | Status | Automation Goal | Assessment Score | Collaborators | Action |
|---------------------------------------|--|-----------------|--------------------|---------------------------|------------------|---------------|--------|
| Credit cards payments control France | Finance & Accounting > Accounts Payable > Invoice to Pay > Credit card processing | Qualification | Assessment Pending | Cost reduction/efficiency | 84% | 09/20 Tcs | ... |
| General Rev Actuals | Finance & Accounting > Accounts Receivable > Invoice to Collect > Revenue Actual | Assessment | In Progress | Compliance/Error Reduc... | 56% | 10/25 Tcs | ... |
| Full Band Bills to Customers from ERP | Finance & Accounting > Accounts Receivable > Invoice to Collect > Billing | Live | Ongoing | Customer Experience | 100% | 10/23 Tcs | ... |
| Invoice Processing - EMEA | Finance & Accounting > Accounts Receivable > Invoice to Collect > Billing | Live | Ongoing | Cost reduction/efficiency | 100% | 09/19 Tcs | ... |
| Background check report JPN | Human Resources > Recruit & Onboard Employees > Manage Pre-employment Verif... | Qualification | Approved | Employee experience... | 84% | 06/04 Tcs | ... |
| Match POs - France | Finance & Accounting > Accounts Payable > Invoice to Pay > Matching of invoices or purchase... | Solution Design | On Track | Compliance/Error Reduc... | 79% | 02/05 Tcs | ... |

ROI CALCULATOR



AUTOMATION DOCUMENTATION BANK

Invoice Processing - EMEA

Financial & Accounting > Accounts Receivable > Invoice to Collect > Billing

Automation Files

- Process Definition Document: Process Definition - AP (Outlines reporting and monitoring metrics...)
- Solution Design Document: Solution Design - AP (Architecture considered for high scalability)
- Development Specification Document: Development Specs - AP (Packages/Workflows and Projects)
- CAPEX Invoice sample: CAPEX Invoice sample (Sample for high value assets)

EXPLORE COMPONENTS

Explore Components

All Components

- Custom Activity: Google G-Suite
- Workflow Template: Command Line Login for SAP Solution
- Custom Activity: OCR Activity for Microsoft Vision API 2
- Script: Full Refund Automation for LCC Airline
- Custom Activity: Read Extra Large
- Script: PDF Converter for
- Connector: Activities for Microsoft
- Custom Activity: Connector for Sales

ENTERPRISE COMMUNITY

Iulia Istrate
Business Analyst

About | Automations (16) | Documentation (16) | Components (1)

Badges: Achievements

- Planner: Means automation approved to be moved to "Qualification" phase
- Economist: Means an estimated of more than 100 hours saved per year for an automation in "Live" phase
- Resourceful Economist: Means an estimated of more than 500 hours saved per year for an automation in "Live" phase
- Immersed Economist: Means an estimated of more than 1000 hours saved per year for an automation in "Live" phase

Automations (16): Posting - corporate cards - CEE, Invoice Processing for Travel Agencies, Full Band Bills to Customers from ERP

REPORTING DASHBOARD



Execution without Resolution

Background
Processes

Background Template

New Project



Process

Start with a blank project to design a new automation process.



Library

Create reusable components and publish them together as a library. Libraries can be added as dependencies to automation processes.

New from Template



Orchestration Process

Implement a process through service orchestration and human intervention as well as through long-running transactions.



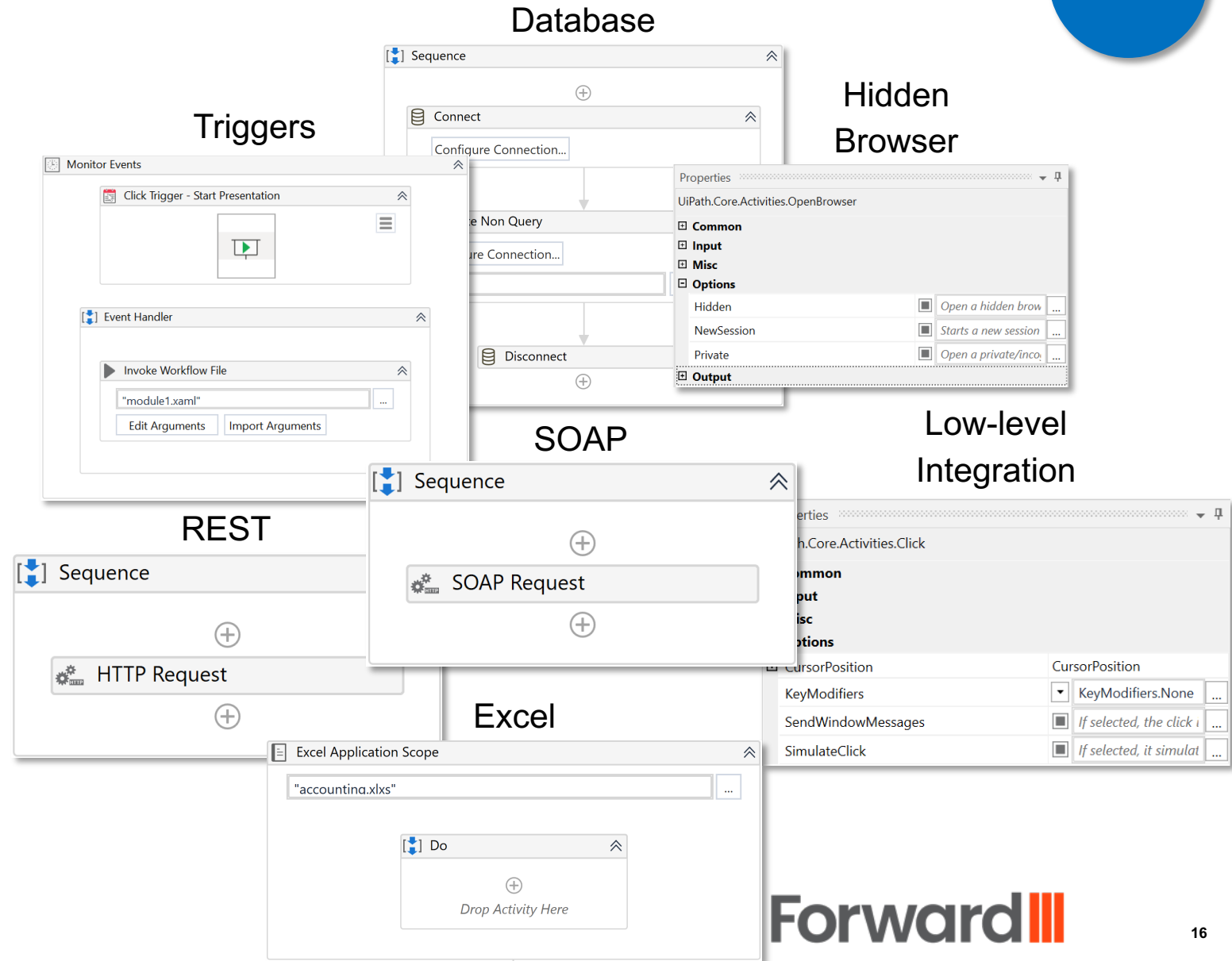
Background Process

Create a process that does not require user interaction and can run as a background process. Multiple background processes can run...



Robotic Enterprise Framework

Create a transactional business process that follows best practices for large scale deployments.



Forward

Modular, Reusable, Scalable

Code
Reuse

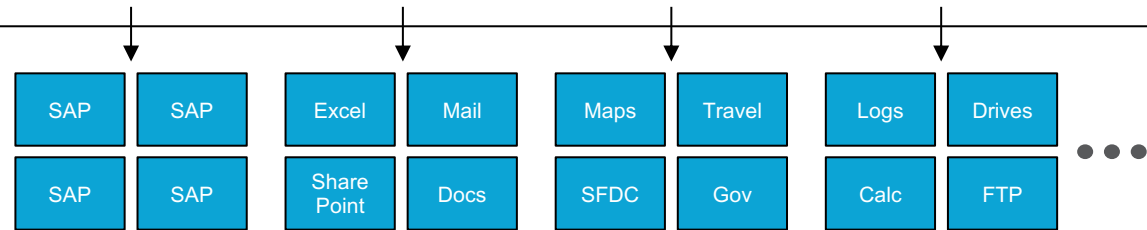
Applications & Systems

Most popular applications, systems, external vendors, etc.



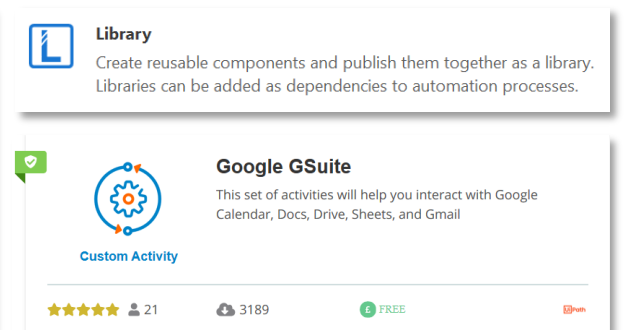
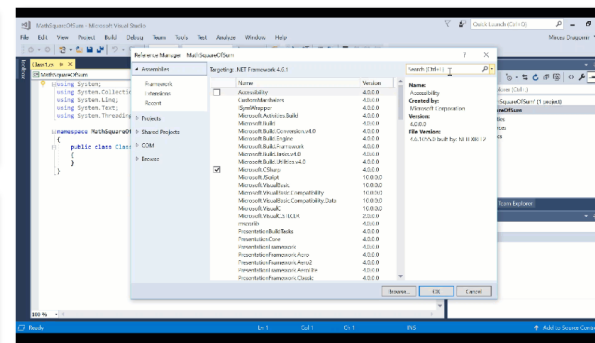
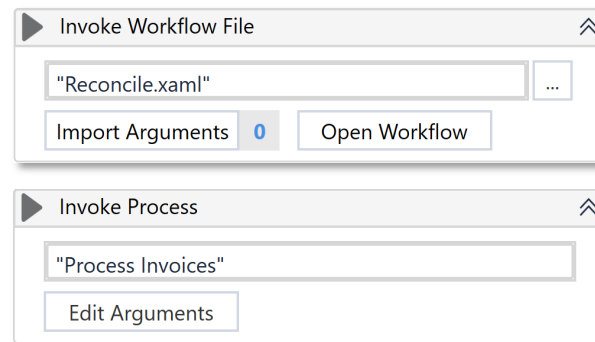
MicroProcesses

Functional implementations of popular applications. Hosted on MyGo!



Publish

Provide access to your developers



Native Integrations

Code
Reuse

Applications

IT



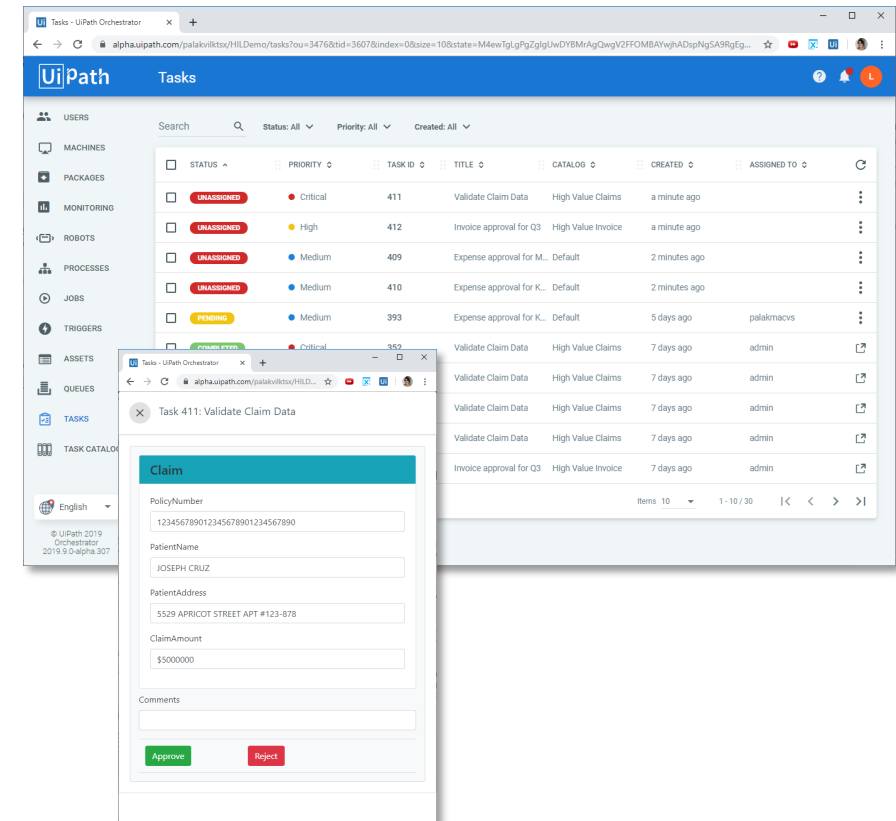
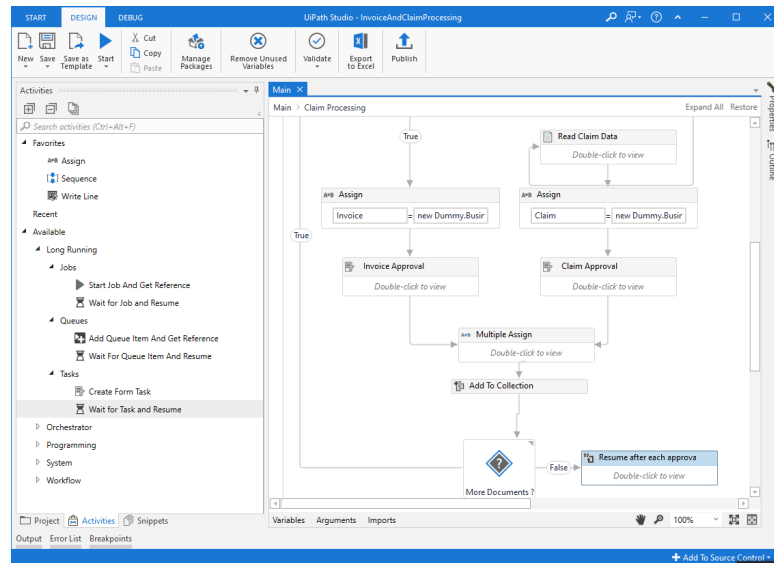
Microsoft
Dynamics 365



UiPath™

Hybrid Automation & Long Running

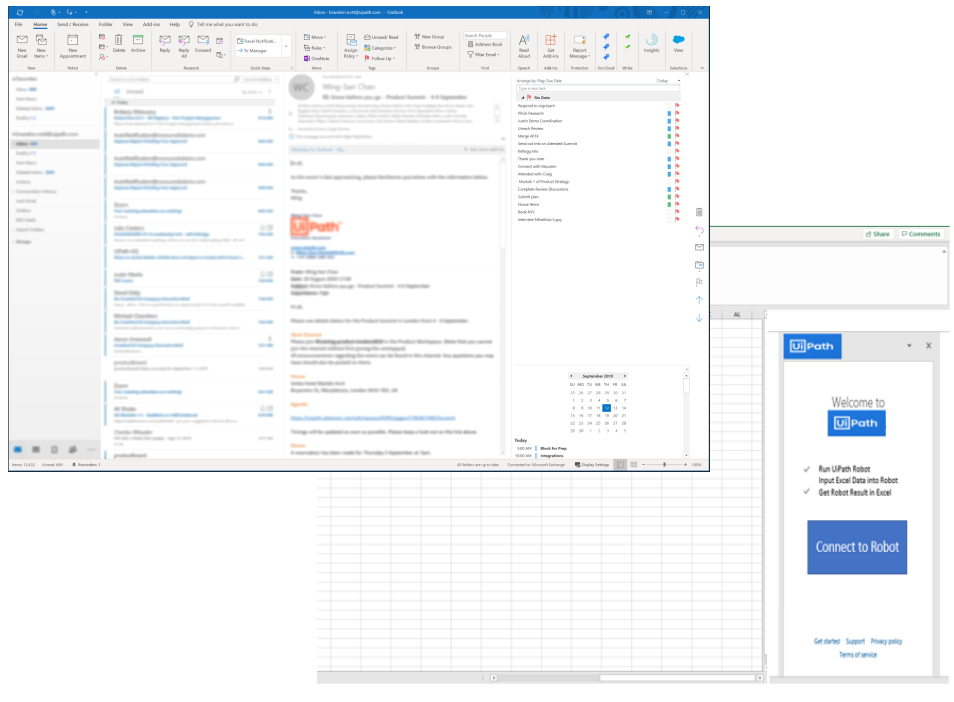
Hybrid/
Long Run



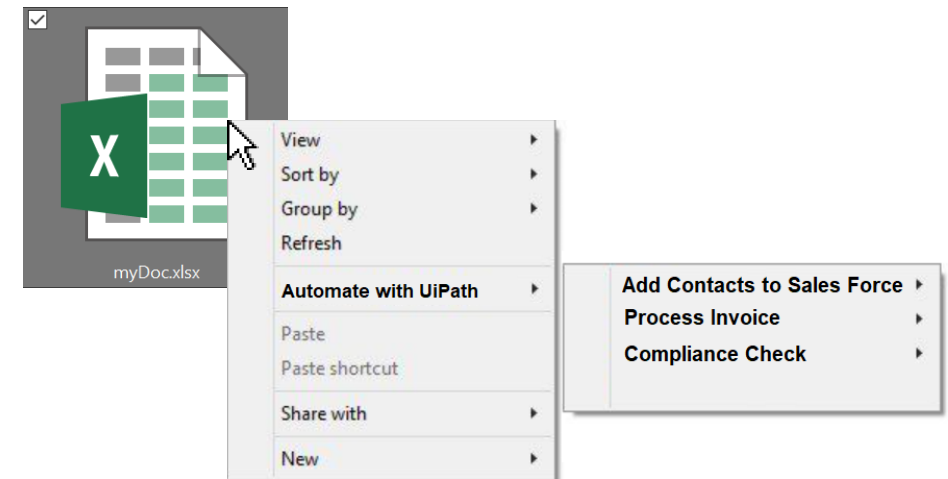
Beyond the Tray

Bonus

Embedded Experience



Contextual Process Start



Thank you

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