![UiPath™]

Robotic Process Automation (RPA) for Banking and Capital Markets

ACHIEVE AUTOMATION AT SCALE AND REDUCE YOUR BANK'S RISK PROFILE

Reduce your regulatory compliance burdens, deliver omni-channel customer experiences, and control costs.

Banking and capital market leaders face a myriad of challenges: changing customer behavior and expectations, tightening regulations and controls, declining business health, and evolving workforce dynamics. These competitive pressures often led to early adoption of Robotic Process Automation (RPA).

While most banks have already experimented with RPA, they have not yet realized the full benefits of reducing costs and improving productivity at an enterprise level. How can banking institutions mature their RPA initiatives to become truly digitally-driven organizations? Can RPA deliver compliance management agility and drive revenue from productivity boosts?

UiPath Robotic Process Automation for banking and capital markets helps banking institutions break free from the previous limitations of inefficient and complex legacy operations with expanded RPA capabilities. The UiPath Platform enables an increased automation scope with attended, unattended, and hybrid Robots. New capabilities such as pragmatic AI present new and end-to-end use cases.

Employees can become more client-centric and more responsive to market actors and regulators. Operations and servicing teams can use intelligent technology instead of manual effort to achieve compliance productivity and reduce errors down to zero.

With UiPath and its partners, RPA initiative owners can successfully mature and scale their automation initiatives and refocus their workforce on business transformation.

RPA OPPORTUNITIES IN CONSUMER BANKING, COMMERCIAL & WHOLESALE BANKING, AND CAPITAL MARKETS

- Loan processing
- Credit card dispute
- Fraud management
- Payment reconciliation
- Customer onboarding and account setup
- Risk and compliance operations
- Internal and external reporting
- Factoring and invoice discounting
- Trade clearing and settlement processes
- Customer servicing

"We loved how easy it was to get started with UiPath, and the fact that they offered a free download for up to three months," explained Majeed. "We were also impressed by the training resources available in the UiPath Academy as well as the entire customer services and support UiPath offered. All of this made it extremely easy for us to pick UiPath."

ROSHNI MAJEED
RPA Champion, Federal Bank

India's Federal Bank uses RPA to achieve a 0% error rate in their reconciliation processes. They also decreased the amount of time required to meet regulatory compliance deadlines by 50%.

The pillars of a successful—and transparent—automation initiative

RAPID RESULTS

RPA practitioners can record and create their own automations. Administrators can deploy and scale quickly with shared components, configuration and upgrade tools, and centralized license management. Developers can work more quickly using task recorders, templates, and over 300+ drag-and-drop activities.

SKILLED ROBOTS

UiPath supports the widest set of applications. Robots can work unattended, with humans in the loop, or in hybrid modes. Our AI Computer Vision technology reads screens and documents in a human-like manner and improves over time.

DEFENSE-GRADE SECURITY

The UiPath Platform is certified as meeting the highest level of the Veracode program: Verified Continuous.

DRAG-AND-DROP AI

Bring your own machine learning models, or easily deploy native or partner-built skills including AI Computer Vision and natural language processing.

SCALABILITY

UiPath has a proven, scalable architecture that can be deployed on-premises or in the cloud (or hybrid cloud). It also includes a DevOps approach to create, deploy, manage, and share workflows across large teams.

TRANSPARENCY

Employees demand that digital technology benefits are both ethical and transparent. UiPath automation log files capture every Robot action. Attended Robots keep users in control. And drag-and-drop AI lets your operations teams choose the most appropriate models.

Deliver automation at scale

UiPath and our business partners have the banking and capital markets experts you need to successfully scale your RPA initiatives across the enterprise and realize ROI.

- An RPA platform that can be implemented and show ROI in weeks, not months.
- Free training to ramp up your team and identify where to start.
- Guidance to set up a Robotics Center of Excellence and governance model so you can re-use components and get the most from your investment.

Meet with a UiPath Business Partner Banking and Capital Markets automation expert today.

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